



Deutsches Eigenkapitalforum

26 – 28 November 2018

Frankfurt / Main

Programme overview and floor plans

Main Sponsors



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Monday, 26 November 2018

09:00 **Morning Coffee** Networking and opportunity to visit the exhibition

Plenary session I – Main Stage

09:30 **Welcome Address and Opening Remarks *** Hauke Stars, Executive Board, Deutsche Börse AG Dr Ingrid Hengster, Executive Board, KfW Bankengruppe

10:00 **Keynote Speech: “De-globalisation and its implications for the economy and financial markets” ***

Protectionism is rising, globalisation is on the retreat. What does this mean for the global growth outlook and inflation? How do central banks and financial markets react? These are the key topics which Dr Krämer will highlight in his presentation.

Speaker: Dr Jörg Krämer
Chief Economist
Commerzbank AG

Analysts' conferences I

Room	London	Madrid	Milan	Oslo	Paris	Zurich
Sector	Software	Technology	Real Estate	Biotech/Medtech	Consumer Retail	Utilities
10:30	B.R.A.I.N. AG (Bioeconomy)	EQS Group AG	ERWE Immobilien AG*	Merck KGaA	German Startups Group GmbH & Co. KGaA*	PNE AG*
11:00	creditshef AG	Siltronic AG	Peach Property Group AG*	Biofrontera AG	Hapag-Lloyd AG	SFC Energy AG*
11:30	BIG Blockchain Intelligence Group	Singulus Technologies AG	EYEMAXX Real Estate AG*	InflaRx N.V.	ZEAL Network SE	Cropenergies AG

12:00 **Lunch** Time for networking and opportunity to visit the exhibition

Plenary session II – Main Stage

13:00 **Panel Discussion: “Local – global – digital: how to position your company in current financial markets”**

The panel speakers will discuss from different points of view how to attract investors in current financial markets. Are there particularly promising sectors? How large, international and digital does a company actually have to be in order to be considered by institutional investors?

Chair:
Patrick Kalbhenn,
Spokesman,
Deutsche Börse AG

Speakers:
Karoline Kalb,
Executive Board,
WashTec AG

Peter Kimpel,
Head of Banking, DACH and
Country Head for Germany,
Barclays

Dr Johannes Schmidt,
CEO,
INDUS Holding AG

Manuel Taverne,
Director Investor Relations,
FACC AG

Analysts' conferences II

Room	London	Madrid	Milan	Oslo	Paris	Zurich
Sector	Software/IT	Technology	Real Estate	Biotech/Medtech	Consumer Retail	Utilities
13:30	GFT Technologies SE	Nemetschek SE	Noratis AG*	MorphoSys AG	TOM TAILOR Holding SE	VERBIO Vereinigte BioEnergie AG
14:00	adesso AG	R. Stahl AG	Deutsche Konsum REIT-AG*	Heidelberg Pharma AG*	M1 Kliniken AG	ABO Wind AG*
14:30	Intershop Communications AG	Nanogate SE	Coreo AG*	PAION AG	VARTA AG	Energiekontor AG*
15:00	Fyber N.V.	AKASOL AG*	publity AG*	Transgene S.A.	DO & CO AG	2G Energy AG* (Industrials)

15:30 Coffee Break Time for networking and opportunity to visit the exhibition

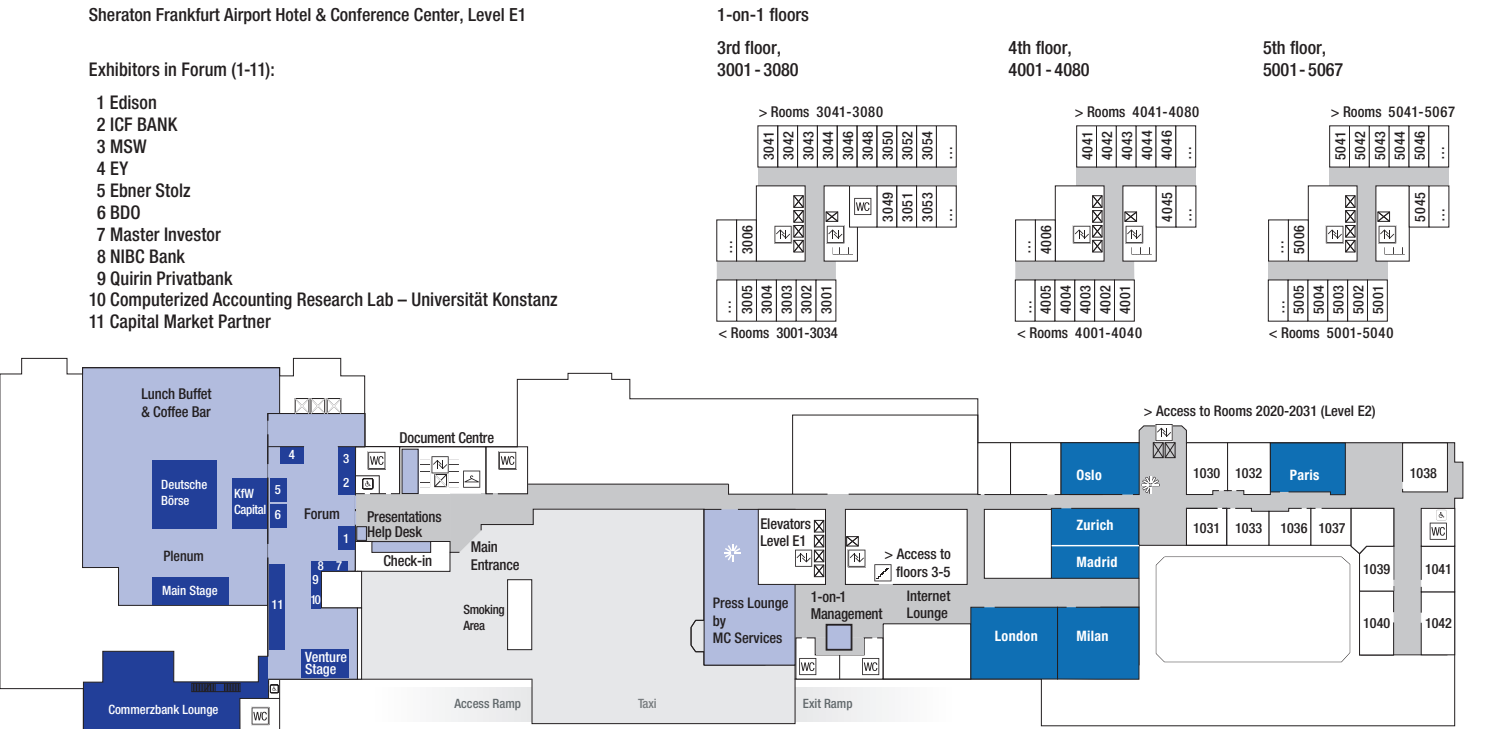
Analysts' conferences III

Room	London	Madrid	Milan	Oslo	Paris	Zurich
Sector	Software/IT	Technology	Real Estate	Biotech/Medtech	Travel/Logistics	Bonds
16:00	Staramba SE*	euromicron AG*	AS Pro Kapital Grupp	Evotec AG	Fraport AG	Eterna Mode GmbH*
16:30	INIT SE	artec technologies AG*	FCR Immobilien AG	Ergomed plc	HolidayCheck Group AG	Neue ZWL Zahnradwerk Leipzig GmbH*
17:00	Serviceware SE*	SLM Solutions Group AG	DEMIRE Deutsche Mittelstands Real Estate AG	Medigene AG	Sixt Leasing SE	VST Building Technologies AG*
17:30	Softline AG*	IVU Traffic Technologies AG*	Consus Real Estate AG*	MOLOGEN AG	Aves One AG*	FC Gelsenkirchen-Schalke 04 e.V.*
18:00		va-Q-tec AG		Dermapharm Holding SE	FACC AG	WashTec AG (Industrials)

18:30 Closing snacks and drinks at the sponsors' stands – Forum

* Presentation in German language

Floor plans



1-on-1s only

Annotation: The following companies are available for 1-on-1s only

Accentro Real Estate AG, ad pepper media international N.V., Adler Modemärkte AG, Berentzen-Gruppe AG, c-LEcta GmbH (private), Corestate Capital, Delignit AG, Delticom AG, Deutsche Lufthansa AG, Encavis AG, Francotyp Postalia Holding AG, Godewind Immobilien AG, GRENKE AG, insuretech group GmbH (private), K+S AG, LANXESS AG, Ringmetall AG, SpeedLab AG (private), SNP SE, Solutions 30 SE, TrustedCars GmbH (private), UNITED SIGNALS GmbH (private), Vita 34 AG, Wüstenrot & Württembergische AG

Tuesday, 27 November 2018

08:30 **Morning Coffee** Time for networking and opportunity to visit the exhibition

Plenary session I – Main Stage

09:00 **Keynote Speech: “2019: Capital markets facing growing challenges” ***

Dr Bernd Meyer provides an outlook on the economics and the capital markets. How long will the global growth cycle keep going? How does the expected monetary policy turnaround of the ECB affect the markets? Why have markets become more susceptible to flash crashes and which asset classes appear attractive with respect to 2019?

Speaker:
Dr Bernd Meyer,
Chief Strategist & Head of Multi Asset,
Berenberg

Analysts' conferences I

Room	London	Madrid	Milan	Oslo	Paris	Zurich
Sector	Financial services	Technology	Telecommunications	Biotech/Medtech	Media	Industrials
09:30	Hypoport AG*	SYZGY AG	Mynaric	CO.DON AG*	Bastei Lübbe AG*	Masterflex SE*
10:00	INDUS Holding AG	SÜSS MicroTec SE	NFON AG	Medios AG	Highlight Communica-tions AG*	STEMMER IMAGING AG
10:30	FinLab AG	Viscom AG*	11880 Solutions AG*	STRATEC Biomedical AG	wallstreet:online AG	SURTECO GROUP SE
11:00	blockescence plc	CENTROTEC Sustain-able AG	Mensch & Maschine Soft-ware SE* (Software/IT)	aap Implantate AG	DEAG Deutsche Enter-tainment AG*	PVA TePla AG
11:30	HELMA Eigenheimbau AG* (Real Estate)	technotrans SE	ISRA VISION AG (Technology)	Eckert & Ziegler AG*	CLIQ Digital AG	First Sensor AG

12:00 **Lunch** Time for networking and opportunity to visit the exhibition

Plenary session II – Main Stage

13:00 **From the later stage to the IPO – where does Germany stand? ***

Last year, more than €11 bn of venture capital and private equity were invested in German companies – a record result. However, in global terms, many promising tech start-ups are still not managing to become world leaders. Young, technology-focussed companies also need sufficient financing during the capital-intensive growth phase (later stage) in order to be successful on the (capital) markets in the long term. What are the challenges facing the German tech ecosystem when it comes to international competition, especially with the boom regions of the US and Asia? Which measures could help fast-growing and innovative start-ups in Germany to become medium-sized champions or even the global trailblazers of tomorrow?

Chair:
Patrick Kalbhenn,
Spokesman,
Deutsche Börse AG

Speakers: Dr Joachim Kuhn,
CEO,
va-Q-tec AG

Peter Pauli,
Member of the Board,
BVK

Stefan Ries,
Director Equity
Capital Markets,
Berenberg

Mark Schmitz,
Partner,
Lakestar

Analysts' conferences II (continued) & Pitches of non listed companies

Room	London	Madrid	Milan	Oslo	Paris	Zurich	Venture Stage (Non listed companies)
Sector	Financial services	Technology	Software/IT	Biotech/Medtech	Consumer Retail	Industrials	eCommerce/Tech (from 13:30)
13:30	MLP SE	Crealogix Holding AG	CANCOM SE	MagForce AG	SLEEPZ AG*	MBB SE*	Alphapet Ventures GmbH*
14:00	Aurelius Equity Opportunities	S&T AG	GK Software SE*	Expedeon AG	windeln.de SE	Aumann AG*	ADLATUS Robotics GmbH*
14:30	Heliad Equity Partners	Manz AG	CYAN AG	Newron Pharma-ceuticals SpA	Lotto24 AG	Elmos Semicon-ductor AG	clever food concepts
15:00	capsensixx AG*	Advanced Block-chain AG	NEXUS AG	Probiodrug AG*	bet-at-home.com AG*	IBU-tec advanced materials AG*	SPAZE Innovations Lab GmbH

15:30 **Coffee Break** Time for networking and opportunity to visit the exhibition

Analysts' conferences III & Pitches of non listed companies (continued)

Room	London	Madrid	Milan	Oslo	Paris	Zurich	
Sector	Financial services	Technology	Software/IT	Biotech/Medtech	Consumer Retail	Chemicals	
16:00	Deutsche Börse AG	LPKF Laser & Electronics AG	mVISE*	Verona Pharma plc	CEWE Stiftung & Co. KGaA	AlzChem Group AG	MetrioPharm AG*
16:30	FinTech Group AG	Basler AG	zooplus AG	ABIVAX S.A.	Borussia Dort-mund [...]*	Wacker Chemie AG	APEIRON Biologics AG
17:00	Lloyd Fonds AG*	Reply SpA	DATAGROUP SE	Affimed N.V.	TAKKT AG*		sterna biologicals GmbH & Co. KG*

Cybersecurity/InsurTech (from 15:00)

QuoScient GmbH
Insurance Hero GmbH
Claim Flights GmbH

Coffe Break (from 15:30)

Pharma/Biotech (from 16:00)

InfanDx AG
EnBiotix Inc.*
Caresyntax GmbH*

Analysts' conferences III & Pitches of non listed companies (continued)

Room	London	Madrid	Milan	Oslo	Paris	Zurich	Venture Stage (Non listed companies)
Sector	Financial services	Technology	Software/IT	Biotech/Medtech	Consumer Retail	Chemicals	Bacteriobator Elevator Pitch: Fintech/AI (from 17:30) powered by TechQuartier
17:30	JDC Group AG	ATOSS Software AG	Allgeier SE	PBKM S.A.	HanseYachts AG		
18:00	Ferratum Oyj	CENIT AG*	MAX 21 AG	Formycon AG*	Hawesko Holding AG		

Get-Together – Main Stage and Plenum

19:00 Our traditional get-together offers you another opportunity to meet representatives of the entire financial services industry and to further develop your newly acquired contacts following the conclusion of the conference programme. Use this opportunity and add new, quality business relationships to your network! The event offers musical entertainment, lavish catering and an open bar.

Wednesday, 28 November 2018

08:30 Morning Coffee Time for networking and opportunity to visit the exhibition

Plenary session I – Main Stage

09:00 Motivation for Going-Public *

Whether for small or medium-sized companies, young or established ones – an IPO can be the right solution for the realisation of the future corporate strategy. Capital market experts discuss the various motives and procedures for raising capital via the stock exchange.

Chair:

Patrick Kalbhenn,
Spokesman,
Deutsche Börse AG

Speakers:

Martin Schmeißer,
Head of Equity & Debt Capital Markets,
ICF BANK AG

Dr Martin Steinbach,
Head of IPO and Listing Services
Germany, Switzerland, Austria,
Partner, EY

Wolf Lehmann,
CFO,
Befesa S.A.

Analysts' conferences I & Pitches of non listed Companies

	London	Madrid	Milan	Oslo	Zurich	Venture Stage (Non listed companies)
Sector	Financial services	Technology	Industrials	Software/IT	Automobile & Parts	Automobile & Parts (from 09:30) Aures Holdings a.s. – AAA Auto Energy/GreenTech (from 09:45) EINHUNDERT Energie GmbH* SUMTEQ GmbH Deutsche Lichtmiete (...)*) Fintech (from 10:30) Integration Alpha GmbH smarttra.de GmbH Elbe Finanzgruppe AG* BCC Group International GmbH Partnerfonds AG*
09:30	The Naga Group AG	ASMALLWORLD AG	SMT Scharf AG*	3U Holding AG*	OHB SE (Technology)	
10:00	Netfonds AG*	USU Software AG	Rock Tech Lithium (Basic Resources)	exceet Group SE*	EDAG Engineering Group AG	
10:30	ProCredit Holding AG & Co. KGaA	Fabasoft AG		ADVA Optical Net- working SE	paragon GmbH & Co. KGaA*	
11:00	Deutsche Beteiligungs AG	PSI Software AG	NEODECORTECH S.P.A.	IT Competence Group SE*	Progress-Werk Oberkirch AG*	
11:30	Northern Bitcoin AG*	Vectron Systems AG*	Daldrup & Söhne AG*	MOBOTIX AG	STS Group AG*	

12:00 Lunch Time for networking and opportunity to visit the exhibition

Analysts' conferences II & Pitches of non listed Companies (continued)

Room	London	Madrid	Milan	Oslo	Zurich	Venture Stage (Non listed companies)
Sector	Financial services	Technology	Industrials	Personal&Househ. Goods	Industrials	eCommerce/Retail (from 13:00) Mister Spex GmbH Community Life GmbH
13:00	Tyros AG		MAX Automation SE	Erlebnis Akademie AG* (Travel & Leisure)	Grammer AG (Automobile & Parts)	
13:30	Mutares AG*	InVision AG	Softing AG	Einhell Germany AG	Voltabox AG (Automobile & Parts)	
14:00	MyBucks*	Mountain Alliance AG*	7C Solarparken AG	Leifheit AG	Koenig & Bauer AG	
14:30	MPC Capital AG	All for One Steeb AG	CFT S.p.A.	elumeo SE	GESCO AG	
15:00	Krypto AG	Philion SE		Lumaland	Dürr AG	

15:00 Closing Coffee Time for networking and opportunity to visit the exhibition

Plenary session II – Main Stage

15:30 Closing Remarks * Patrick Kalbhenn,
Spokesman,
Deutsche Börse AG