



Deutsches Eigenkapitalforum

25 – 27 November 2019

Frankfurt / Main

Programme overview and floor plans

Platinum Partners



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Monday, 25 November 2019

09:00 Morning coffee Networking and opportunity to visit the exhibition

Plenary session I – Main stage

09:30 Welcome address and opening remarks * Hauke Stars, Executive Board, Deutsche Börse AG Dr Ingrid Hengster, Executive Board, KfW Bankengruppe

10:00 Keynote speech: “The cold trade war and the consequences” *

The trade war between the USA and China could develop into an ongoing conflict for the coming decade characterized similar to the Cold War which followed forty years after the Second World War. We are confronted with de-globalisation of the world economy. Dr. Jörg Krämer will elaborate how companies in this environment are affected and what implications this could have for central banks and financial markets.

Speaker: Dr Jörg Krämer
Chief Economist
Commerzbank AG

Analysts' conferences I

Room	London	Madrid	Milan	Oslo	Paris	Zurich
Sector	Financial services	Technology	Telecommunications	Biotech / Medtech	Industrial goods & services	Chemicals
10:30	JDC Group AG	EQS Group AG	11880 Solutions AG*	Merck KGaA	GESCO AG	K+S AG
11:00	creditchelf AG	FACC AG	NFON AG	MorphoSys AG*	Daldrup & Söhne AG*	Wacker Chemie AG
11:30	DFV Deutsche Familienversicherung AG*	PNE AG*	Mynaric AG	Evotec AG	SMT Scharf AG*	BRAIN AG

12:00 Lunch Time for networking and opportunity to visit the exhibition

Plenary session II – Main stage

13:00 Panel discussion: “Roadshows, 1-on-1s, business case: How to attract investors in current financial markets” *

How does the investor relations team of a listed company communicate best with investors to attract them. The panel will discuss about the interaction between investors and the IR team and indicate practical proposals.

Chair:
Patrick Kalbhenn,
Spokesman,
Deutsche Börse AG

Speakers:
Christoph Nanke,
Head of IR,
Fraport AG

Manuel Taverne,
Director Investor Relations,
FACC AG

Analysts' conferences II

Room	London	Madrid	Milan	Oslo	Paris	Zurich
Sector	Financial services	Technology	Telecommunications	Biotech / Medtech	Industrial goods & services	Utilities
13:30	DEWB AG*	S&T AG	Philion SE*	PAION AG	WashTec AG	Nabaltec AG [Chemicals]
14:00	MyBucks S.A.	dynaCERT Inc.	ADVA Optical Networking	ABIVAX SA	IBU-tec advanced mate- rials AG*	ENCAVIS AG
14:30	Ferratum Oyj	Pantaflix AG	QSC AG [Software / IT]	Heidelberg Pharma AG	Masterflex SE*	SFC Energy AG
15:00	Lloyd Fonds AG*	CLIQ Digital AG	GFT Technologies SE [Software / IT]	Vivoryon Therapeutics AG	Surteco Group SE	Energiekontor AG*

15:30 Coffee break Time for networking and opportunity to visit the exhibition

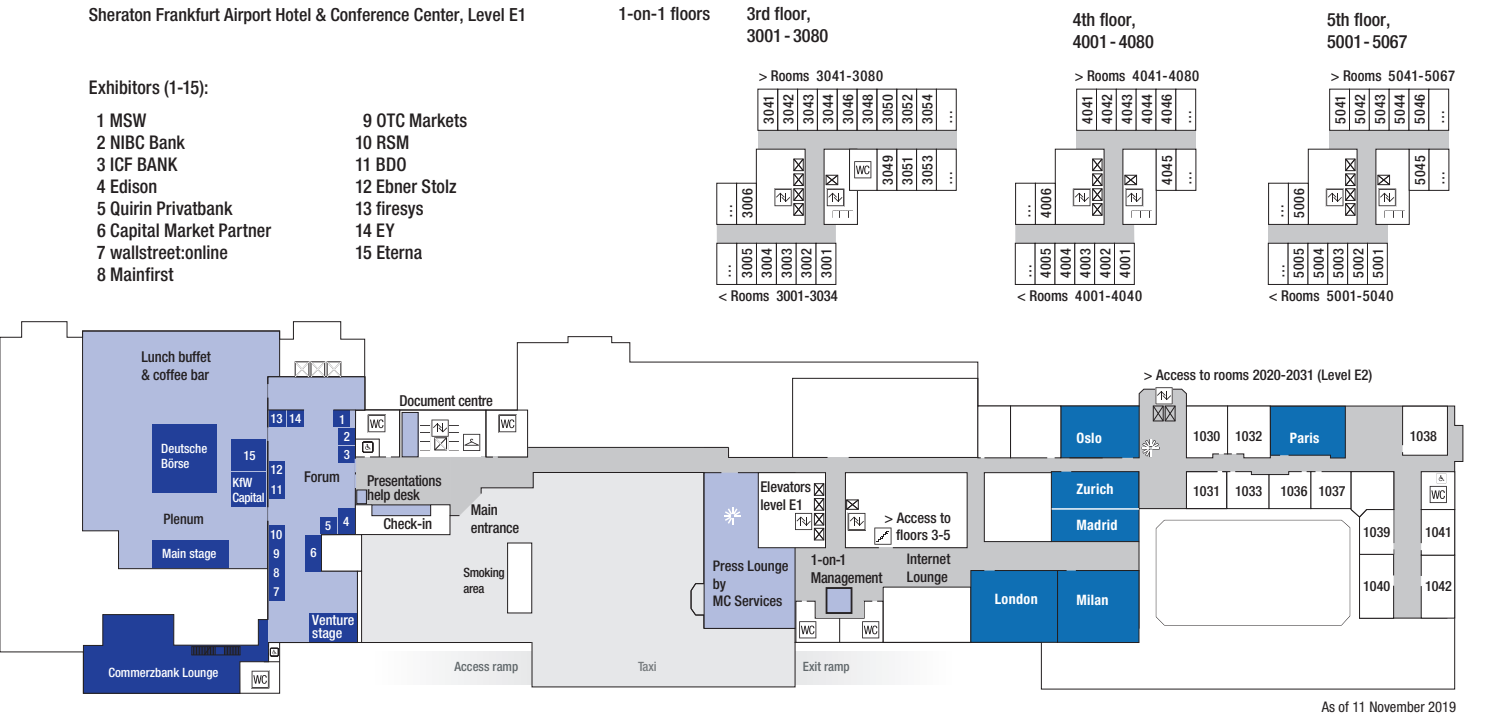
Analysts' conferences III

Room	London	Madrid	Milan	Oslo	Paris	Zurich
Sector	Financial services	Technology	Telecommunications, Software / IT	Biotech / Medtech	Bonds	Automobiles & parts
16:00	MPC Capital AG	Fabasoft AG	Allgeier SE	Transgene SA	ETERNA Mode GmbH*	GRAMMER AG
16:30	Deutsche Börse AG	3U Holding AG*	cyan AG	Verona Pharma plc	Neue ZWL Zahnradwerk Leipzig GmbH*	STS GROUP AG
17:00	TAKKT AG [Retail]	SÜSS MicroTec SE	init innovation in traffic systems SE	Biofrontera AG	VST BUILDING TECH- NOLOGIES AG*	Progress-Werk Oberkirch AG*
17:30	Berentzen-Gruppe AG [Retail]	Tinexta SpA	voxeljet AG [Industrial goods]	Expedeon AG	Photon Energy NV	Voltabox AG
18:00	Ströer SE & Co. KG [Retail, b2b]	ATOSS Software AG	HanseYachts AG [Industrial goods]		UniDevice AG	PIERER Mobility AG (ex KTM Industries AG)

18:30 Closing snacks and drinks at the sponsors' stands – Forum

* Presentation in German language

Floor plans



1-on-1s only

The following companies are available for 1-on-1s only:

ad pepper media International N.V., Adler Modemärkte AG, AlzChem Group AG, Amadeus FiRe AG, auxmoney GmbH (non-listed), c-LEcta GmbH (non-listed), comdirekt bank AG, Corestate Capital, Delignit AG, Delticom AG, Deutsche Lufthansa AG, EDAG Engineering Group AG, Francotyp-Postalia Holding AG, freenet AG, Gyber N.V., GRENKE AG, Helium One Ltd (non-listed), Hypoport AG, LANXESS AG, MAX Automation SE, NEODECORTECH S.P.A., Northern Bitcoin AG, POLYTEC Holding AG, R. STAHL AG, Saturn Oil & Gas Inc., SNP SE, Solutions 30 SE, windeln.de SE, Wüstenrot & Württembergische AG, zooplus AG

Tuesday, 26 November 2019

08:30 **Morning coffee** Time for networking and opportunity to visit the exhibition

Plenary session I – Main stage

09:00 **Keynote Speech: “Protectionism, social tensions, Brexit, environmental and car crises: Too many challenges for the economy?” ***

Trade war, Brexit, Italy, environmental and automobile crises - at some point the list of economic risks became too long.
Germany was the economic engine in Europe for many years and is now suddenly in crisis.
Is this just a dent on the way up or is it the beginning of long-lasting structural problems?

Speaker:
Dr Joern Quitzau,
Senior Economist & Leiter Wirtschaftstrends,
Berenberg

Analysts' conferences I

Room	London	Madrid	Milan	Oslo	Paris	Zurich
Sector	Financial services	Technology	Industrial goods & services	Biotech / Medtech	Software / IT	Real estate
09:30	AURELIUS Equity Opportunities	Haier Smart Home Co., Ltd.	PVA TePla AG	Medios AG	PSI Software AG	wallstreet: online AG* [Media]
10:00	Mutares SE & Co. KGaA	Viscom AG*	technotrans SE	Formycon AG*	CANCOM SE	Bastei Lübbe AG* [Media]
10:30	FinLab AG*	ISRA VISION AG	Softing AG	STRATEC SE	adesso AG	Gateway Real Estate AG*
11:00	capsenix AG*	Vectron Systems AG*	Ringmetall AG*	Ergomed plc	DATAGROUP SE*	FCR Immobilien AG*
11:30		Nanogate SE	CENTROTEC Sustainable AG	Eckert & Ziegler AG*	Serviceware SE*	Coreo AG*

12:00 **Lunch** Time for networking and opportunity to visit the exhibition

Plenary session II – Main stage

13:00 **ESG in the VC markets: opportunities, challenges, perspectives ***

In addition to financial performance, environmental, social and governance criteria (ESG) are becoming increasingly important for investors in venture capital. What does that mean for the VC-market? The panel will discuss which challenges arise for investors and companies from the implementation of “ESG” but also which opportunities and perspectives are associated with them.

Chair: Dr Jörg Goschin,
Managing Director,
KfW Capital

Speakers: Jörg Binnenbrücker,
Managing Partner,
Capnamic Ventures

Volker Weber,
CEO,
Forum Nachhaltige Geldanlagen

Analysts' conferences II (continued) & pitches of non-listed companies

Room	London	Madrid	Milan	Oslo	Paris	Zurich	Venture stage
Sector	Financial services	Technology	Industrial goods & services	Biotech / Med-tech	Software / IT	Real estate	(non-listed companies)
13:30	flatex AG	MOBOTIX AG		Mologen AG	GK Software SE*	Deutsche Industrie REIT- AG*	Utilities (13:30 – 14:00) EINHUNDERT Energie GmbH DZ-4 GmbH* Pyrum Innovations AG*
14:00	OTC Markets Group Inc	Basler AG	OHB SE	EXMceuticals Inc.	CentralNIC Group PLC	publity AG*	
14:30	ProCredit Holding AG & Co. KGaA	SINGULUS TECHNOLOGIES AG	2G Energy AG*	Newron Pharmaceuticals SpA	USU Software AG	Deutsche Konsum REIT-AG*	
15:00	MLP SE	Elmos Semiconductor AG	Koenig & Bauer AG	MagForce AG	Intershop Communications AG	Peach Property Group AG*	

15:30 **Coffee Break** Time for networking and opportunity to visit the exhibition

Analysts' conferences III & pitches of non-listed companies (continued)

Room	London	Madrid	Milan	Oslo	Paris	Zurich	
Sector	Financial services	Technology	Industrial goods & services	Biotech / Med-tech	Retail / Media	Real estate	
16:00	INDUS Holding AG	SLM Solutions Group AG	KAP AG	M1 Kliniken AG	Advanced Blockchain AG [Software / IT]	Noratis AG*	Pharma / Biotech (14:00 – 15:00) Libify Technologies GmbH* Sterna Biologicals GmbH & Co. KG Secarna Pharmaceuticals GmbH & Co. KG InfanDx AG* Coffe Break (from 15:30) Financial Services (16:00 – 18:00) Kapilendo AG Cashlink Technologies GmbH Catana Capital GmbH helden.de (Insurance Hero GmbH)* LawTechGroup GmbH CHANCEN eG* QuoScient GmbH
16:30	Netfonds AG*	Mountain Alliance AG	MBB SE*	Dermapharm Holding SE		DEMIRE AG	
17:00	Aumann AG [Industrial goods]	LPKF Laser	paragon GmbH & Co. KG aA	Vita 34 AG*	Media und Games Invest plc.*	Eyemaxx Real Estate AG*	

Room	London	Madrid	Milan	Oslo	Paris	Zurich	Venture stage
Sector	Financial services	Technology	Industrial goods & services	Biotech / Med-tech	Retail / Media	Real estate	
17:30	Schaltbau AG [Industrial goods]	SYZGY AG	Dürr AG*	aap Implantate AG	DEAG Deutsche Entertainment AG*	DEFAMA Dt. Fachmarkt AG*	
18:00		STEMMER IMAGING AG	Bauer AG		CEWE Stiftung & CO. KGaA		

Get-together – Main stage and Plenum

18:30 Our traditional get-together offers you another opportunity to meet representatives of the entire financial services industry and to further develop your newly acquired contacts following the conclusion of the conference programme. Use this opportunity and add new, quality business relationships to your network! The event offers musical entertainment, lavish catering and an open bar.

Wednesday, 27 November 2019

08:30 Morning coffee Time for networking and opportunity to visit the exhibition

Plenary session I – Main stage

09:00 From growth financing to IPO - innovative ideas need fresh capital *

Fast-growing enterprises have to concentrate on raising capital due to their high growth potential. There are several options in capital markets to accelerate the growth of your own enterprise. One of these options could be an IPO. The panel discussion will view from different perspectives the motivation and the challenges of an IPO in current capital markets.

Chair:

Patrick Kalbhenn,
Spokesman,
Deutsche Börse AG

Speakers:

Martin Schmeißer,
Head of Equity & Debt Capital Markets,
ICF BANK AG

Dr Martin Steinbach,
Head of IPO and Listing Services
Germany, Switzerland, Austria,
Partner, EY

Tim Thabe
CEO
creditshelf

Analysts' conferences I & pitches of non-listed companies

Room	London	Madrid	Milan	Oslo	Zurich	Venture stage (Non-listed companies)
Sector	Infrastructure	Technology	Transportation / Leisure	Retail / Media	Real estate	Software / IT (9:30 – 10:00) Leogis IT Solutions GmbH* APPICS AG
09:30	Altech [...] AG* [Basic resources]	Frequentis AG	Fraport AG	HolidayCheck Group AG	ERWE Immobilien AG	
10:00	ABO Wind AG*	AKASOL AG	Hapag-Lloyd AG	Highlight Communications AG*	CONSUS Real Estate AG*	Real estate (10:00 – 10:45) homefully GmbH* Frener & Reifer Holding AG*
10:30	Aves One AG*	Manz AG	ASMALLWORLD AG	ZEAL Network SE	HELMMA Eigenheimbau AG*	
11:00	EASY SOFTWARE AG [Software / IT]	IVU Traffic*	Hawesko Holding AG [Food & Beverage]	Zur Rose Group AG*	Traumhaus AG*	Media / Financial services (10:45 – 11:45) PAPA OSCAR Fashion Group GmbH* Stocard GmbH ad-roller GmbH RightNow GmbH
11:30			DO & CO AG [Food & Beverage]	bet-at-home.com AG*	Instone Real Estate Group AG	

12:00 Lunch Time for networking and opportunity to visit the exhibition

Analysts' conferences II & pitches of non-listed companies (continued)

Room	London	Madrid	Milan	Oslo	Zurich
Sector	Software / IT	Technology	Lifescience / Healthcare	Household goods	Real estate
13:00	Nexway AG	va-Q-tec AG	VERBIO [...] AG [Utilities]	Einhell Germany AG	Deutsche Beteiligungs AG [Financial services]
13:30	artec technologies AG*	Mensch und Maschine Software SE*	Crop Energies AG [Utilities]	Leifheit AG	Baader Bank AG* [Financial services]
14:00	mVISE AG*	Nemetschek SE	Shop Apotheke	elumeo SE	DIC Asset AG*
14:30	InVision AG	All for One Group	Sartorius AG		ROY Asset Holding SE
15:00		Reply SpA	Polski Bank Komórek Macierzystych S.A.		

15:00 Closing coffee Time for networking and opportunity to visit the exhibition

* Presentation in German language / As of 22 November 2019