

Deutsches Eigenkapitalforum

27 – 29 November 2017
Frankfurt / Main

Programme Overview and Floorplans

Main Sponsors



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Monday, 27 November 2017

09:00 Morning Coffee Time for networking and opportunity to visit the exhibition

Plenary session I – Main Stage

09:30 Welcome Address and Opening Remarks *
 Gregor Pottmeyer, CFO Deutsche Börse AG
 Dr. Ingrid Hengster, Executive Board KfW Bankengruppe

10:00 Keynote Speech: „When is the Interest Turnaround Coming? – Outlook on Economy and Capital Markets“ *

Although the German economy is going from strength to strength, inflation pressure remains subdued. For capital markets, this is a dream constellation? But for how long can it last? And how will the ECB react to a gradual rise in inflation? These are the core questions Dr Holger Schmieding will discuss in his presentation.

Chair: Stefan Ries, Director Equity Capital Markets, Berenberg
 Speaker: Dr. Holger Schmieding, Chief Economist, Berenberg

Analysts' conferences I

Room	London	Madrid	Milan	Oslo	Paris	Zurich
10:30	GRAMMER AG	EQS Group AG	FinTech Group AG	MorphoSys AG	B.R.A.I.N. Biotechnology [...] Network AG	
11:00	paragon AG*	Nemetschek SE	German Startups Group GmbH & Co. KGaA*	Ergomed plc	Phoenix Solar AG	
11:30	Progress-Werk Oberkirch AG*	Reply SpA	MPC Capital AG	Evotec AG	SFC Energy AG	

12:00 Lunch Time for networking and opportunity to visit the exhibition

Plenary session II – Main Stage

13:00 New Ways to Invest – Where the Money Goes in the Future

The Trumpmania and Euroscepticism at the beginning of 2017 turned around by now. Europe and the USA grow successfully in the meantime. Hence, the question arises where will the money go in the future? Where will the central banks' actions lead to? And will emerging markets and new products like D-Shares play a more important role for future investments?

Chair: Patrick Kalbhenn, Spokesperson Deutsche Börse AG
 Speakers: Marco Brockhaus, CEO Brockhaus Capital Management AG
 Dr. Martin Lück, Managing Director / Capital Market Strategy DACH, BlackRock
 Junjun Zhu, Director Product Development Dept. China Europe International Exchange

Analysts' conferences II

Room	London	Madrid	Milan	Oslo	Paris	Zurich
13:30	Softing AG	Solutions 30 SE	Wüstenrot & Württembergische AG*	PAION AG	Energiekontor AG*	
14:00	Masterflex SE*	Mensch und Maschine Software SE*	Deutsche Börse AG	Probiodrug AG*	Cropenergies AG	
14:30	Schaltbau Holding AG	USU Software AG	Deutsche Beteiligungs AG	Newron Pharmaceuticals SpA	PNE WIND AG*	M1 Kliniken AG
15:00	KROMI Logistik AG	HolidayCheck Group AG	Hypoport AG	Medigene AG	VERBIO Vereinigte BioEnergie AG	ETERNA Mode GmbH* (Bonds)

15:30 Coffee Break Time for networking and opportunity to visit the exhibition

Analysts' conferences III

Room	London	Madrid	Milan	Oslo	Paris	Zurich
16:00	MBB SE*	Intershop Communications AG	NÜRNBERGER Beteiligungs-AG*	Vita 34*	Daldrup & Söhne AG*	EYEMAXX Real Estate AG* (Bonds)
16:30	Koenig & Bauer AG	ATOSS Software AG	MAX 21 AG	Allergy Therapeutics plc	CIECH SA	Neue ZWL Zahnradwerk Leipzig GmbH* (Bonds)
17:00	OHB SE	KPS AG*	Ferratum Oyj	Merck KGaA	Berentzen-Gruppe AG	FC Gelsenkirchen-Schalke 04 e.V.* (Bonds)
17:30	Elmos Semiconductor AG	GFT Technologies SE	Grand City Properties S.A.	Transgene S.A.	windeln.de SE	
18:00	Mynaric AG	SYZYGY AG	The Grounds Real Estate Development AG*		elumeo SE	

Pitches of Foreign Companies – Forum (moderated by Edison)

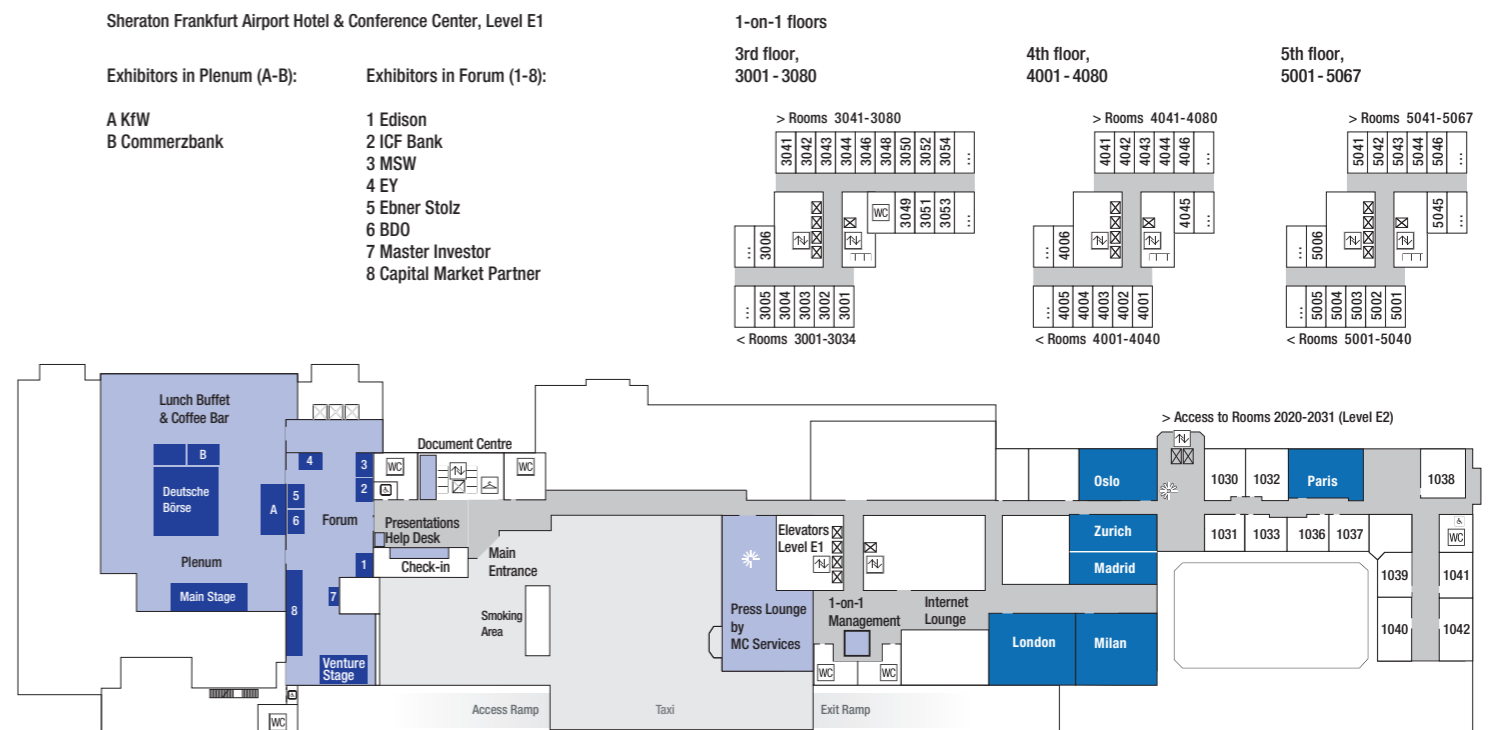
17:30 The presentations of foreign listed companies are taking place concurrently to the analysts' conferences III. Companies in presenting order. *t.b.d.*

18:30 Closing Snacks and Drinks at the Sponsors' Stands – Forum

Annotation: The following companies are available for 1-on-1s only: Adler Modemärkte AG, Capital Stage AG, Delticom AG, DEUTZ, Dürr AG, Francotyp-Postalia Holding AG, GRENKE AG, Hannover Rück SE, INDUS Holding AG, K+S AG, LANXESS AG, M.A.X. Automation AG, mVISE, publicity AG, R. STAHL AG, Sixt Leasing SE, Theraclion, Villeroy & Boch AG, Wacker Chemie AG

* Presentation in German

Floorplans



Tuesday, 28 November 2017

08:30 **Morning Coffee** Time for networking and opportunity to visit the exhibition

Plenary session I – Main Stage

09:00 **Innovation Financing: Venture Capital and the SME Sector ***

Venture capital is the driving force behind innovation. It makes an essential contribution to technological and economic development in sectors that will help shape the future. Small and medium-sized enterprises (SMEs) have also awoken to this reality. R&D is no longer a game to be played and won alone. SMEs are investing in venture capital funds and taking an active role through their own corporate venture capital concepts, all while launching incubator and accelerator programmes. How does the corporate venturing approach stand up? Which strategies are particularly promising for SMEs? And what contribution are venture capital funds making to innovation and the SME sector?

Chair: Dr. Klaus Stöckemann Member of the Board, BVK and Managing Partner, Peppermint VenturePartners	Speakers: Dr. Michael Brandkamp Management Spokesman High-Tech Gründerfonds Management GmbH	Christian F. Weniger Partner Creathor Venture Management GmbH	Marcus Böker Managing Director PHOENIX CONTACT Innovation Ventures GmbH
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Analysts' conferences I

Room	London	Madrid	Milan	Oslo	Paris	Zurich
09:30	Basler AG	DATAGROUP SE*	De La Rue plc	CO.DON AG*	JDC Group AG*	Hawesko Holding AG
10:00	Diebold Nixdorf AG	adesso AG	SURTECO SE	MOLOGEN AG	Heliad Equity Partners GmbH & Co. KGaA	HOCHDORF Holding AG*
10:30	ISRA VISION AG	CANCOM SE	CENTROTEC Sustainable AG	Affimed	FinLab AG*	Leifheit AG
11:00	Aumann AG*	GK Software AG*	SINGULUS TECHNOLOGIES AG	RedHill Biopharma Ltd.	mutares AG*	bet-at-home.com AG*
11:30	LPKF Laser & Electronics AG	All for One Steeb AG	PVA TePla AG	ABIVAX	ProCredit Holding AG & Co. KGaA	CEWE Stiftung & Co. KGaA*

12:00 **Lunch** Time for networking and opportunity to visit the exhibition

Plenary session II – Main Stage

13:00 **Quantum and Structure of Management Board Compensation – Institutional Investors, Proxy Advisors and the Shareholder Rights Directive ***

Current trends and developments with regard to Top Executive Pay are highlighted and analyzed. The regulatory pressure will increase further, Institutional Investors demands with regard to Management Board remuneration are becoming clearer and Proxy Advisors have their own agenda. This results in reduced flexibility for Supervisory Boards. Which compensation trends will emerge? Will a sector- or industry dedication become even more crucial? What are the best answers and strategies with regard to these developments?

Speaker:
Dr. Jens Massmann
Partner
EY

Analysts' conferences II & Pitches of non listed Companies (continued)

Room	London	Madrid	Milan	Oslo	Paris	Zurich
13:30	va-Q-tec AG	CENIT AG*	Salzgitter AG	STRATEC Biomedical AG	MLP AG	artnet AG*
14:00	Nanogate AG	NEXUS AG	SLM Solutions Group AG	Heidelberg Pharma AG	Peach Property Group AG*	Lotto24 AG
14:30	PANTAFLIX AG	PSI AG	Washtec AG*	NOXXON Pharma N.V.	Fair Value REIT-AG	DEAG [...] AG*
15:00	CLIQ Digital AG	IVU Traffic Tech- nologies AG*	technotrans AG	Verona Pharma plc	ADLER Real Estate AG	Borussia Dort- mund [...]*

15:30 **Coffee Break** Time for networking and opportunity to visit the exhibition

Analysts' conferences III & Pitches of non listed Companies (continued)

Room	London	Madrid	Milan	Oslo	Paris	Zurich
16:00	Fraport AG	InVision AG	IBU-tec advanced materials AG*	Sartorius AG	CONSUS [...] AG*	mybet Holding SE
16:30	Hapag-Lloyd AG	SNP Schneider- Neureither AG*	2G Energy AG*	MagForce AG	DEMIRE [...] AG	TAKKT AG

Pitches of non listed Companies

13:00 The presentations of non listed companies are taking place concurrently to the plenary session and the analysts' conferences.

Venture Stage
FinTech (13:00-14:00) SuperVista AG* (brillen.de) Alphapet Ventures GmbH* zeotap* RadioScreen GmbH*
Mobility (14:00-14:30) Clevershuttle GmbH* Kreisel Electric*
eCommerce/Tech (14:30-16:15) Home Power Solutions GmbH* Censhare AG* Libify Technologies GmbH* labfolder GmbH Visio Services AG* DiggEcard DBA Group
Pharma/Biotech (16:15-16:45) Topas Therapeutics GmbH InfanDx AG

Analysts' conferences III (continued)

Room	London	Madrid	Milan	Oslo	Paris	Zurich	Venture Stage
17:00	Aves One AG*	init innovation in traffic systems SE	First Sensor AG	Biofrontera AG	GxP German Properties AG*	Einhell Germany AG*	
17:30	Fyber N.V.		euromicron AG*	SYGNIS AG	HELMA Eigen- heimbau AG*	zooplus AG	
18:00	S&T AG		Viscom AG*	Elanix Biotech- nologies AG	Noratis AG		

Get-Together – Main Stage and Plenum

19:00 Our traditional get-together offers you another opportunity to meet representatives of the entire financial services industry and to further develop your newly acquired contacts following the conclusion of the conference programme. Use this opportunity and add new, quality business relationships to your network! The event offers musical entertainment, lavish catering and an open bar. Special showact sponsored by Better Orange: Table football with worldchampion Chris Marks.

Wednesday, 29 November 2017

09:00 **Morning Coffee** Time for networking and opportunity to visit the exhibition

Plenary session I – Main Stage

09:30 **Growth Financing for SMEs – a Case Study about Scale ***

SMEs have to concentrate on raising capital due to their high growth potential. In principal, there are several options to accelerate the growth of your own enterprise. One of these options to raise new growth capital could be an IPO. However, which financing options can you use before the IPO? Which challenges come with an IPO? Moreover, what are the consequences of an IPO?

Chair: Daniel Kreis CEO Deutsche Handelsbank	Speakers: Sascha Rinno Head of Capital Markets ICF BANK	Ulrich Weitz CEO IBU-tec advanced materials AG
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Analysts' conferences I and Pitches of non listed Companies

Room	London	Madrid	Milan	Oslo	Zurich	Venture Stage
10:00	RCM Beteiligungs AG*	TOM TAILOR Holding SE	GESCO AG	Crealogix Holding AG	Medios AG	FinTech (10:00-11:45) -Giomatch GmbH* -LIQID Investments GmbH* -Catana Capital GmbH* -SoFlow AG* -Debitos GmbH* -SpeedLab AG -Mark IT Holding AS -Frankfurt Living GmbH*
10:30	AURELIUS Equity Opportunities	Bastei Lübbe AG*	Wacker Neuson SE	Manz AG	Biosilu Healthcare AG*	
11:00	Advanced Blockchain AG	HanseYachts AG	Ringmetall AG*	SÜSS MicroTec AG	aap Implantate AG	
11:30	MyBucks S.A.	ZEAL Network SE	SMT Scharf AG*	Pfeiffer Vacuum Technology AG	Formycon AG	

12:00 **Lunch** Time for networking and opportunity to visit the exhibition

Analysts' conferences II

Room	London	Madrid	Milan	Oslo	Zurich	Venture Stage
13:30	Highlight Communications AG*			Vectron Systems AG	Eckert & Ziegler AG*	Pharma/Biotech (11:45-12:30) -Protagen AG* -MetrioPharm AG* -Implandata Ophthal- mic Products GmbH*
14:00	Constantin Medien AG*			exceet Group SE*		
14:30	SPORTTOTAL AG (vor- mals_wige MEDIA AG)			Ecommerce Alliance AG		
15:00	11880 Solutions AG*			Rock Tech Lithium*		

15:30 **Closing Coffee** Time for networking and opportunity to visit the exhibition

Plenary session II – Main Stage

16:00 **Closing Remarks *** Patrick Kalbhenn
Spokesperson
Deutsche Börse AG