

Sector Forum

Monday, November 22, 2010

Room **Moscow**

08:00	Registration	
10:00	Welcome Address and Opening Remarks in Plenum <i>Speaker</i> / Dr. Ulrich Schröder, KfW Bankengruppe, CEO / Dr. Reto Francioni, Deutsche Börse AG, CEO	Translation available
10:15	Era of Less Attractive Yields Unavoidable Keynote Speech in Plenum <i>Speaker</i> / Prof. Dr. Norbert Walter, Walter & Töchter Consult , Founder	Translation available
11:00	Agrar Forum	Hosted by equinet Bank AG
	<p>Two years of above-average global crop harvests and depressed prices turned around on weather-induced production declines in global crops in 2010. What looked like ample stock levels twelve months ago now appears rather tight on continuing structural growth in consumption.</p> <p>Complementary renewable energy activities not only fuel demand growth but also broaden farmer's and investor's income stream. Consequently, agrobusiness companies across the value chain are returning back into the spotlights on improving farm economics outlook. Structural growth in global crop consumption provides investment opportunities not only across the value chain but also across the globe.</p> <p><i>Moderation</i> / Michael Schäfer, equinet Bank AG, Sell-side analyst</p> <p><i>Speaker</i> / Alex Lissitsa, Agrottron , Non-Executive Director / Andreas Helber, BayWa AG, CFO / Siegfried Hofreiter, KTG Agrar AG, CEO / Claus Sauter , Verbio Vereinigte BioEnergie AG , CEO (Chief Executive Officer)</p>	
13:15	Lunch Buffet and Exhibition	
14:30	Private Company Presentation TOP25 GRID Technology Corporation 15:00 Company presentation / Novald AG, Harry Böhme, Chief Financial Officer	Hosted by Creathor Venture
15:30	Coffee Break	
16:00	Private Company Presentation Top25 16:00 Company presentation / Mister Spex GmbH, Dirk Graber, Geschäftsführer / CEO	Hosted by Creathor Venture

18:30

End of Forum Program

Please note: Program of Investors' Conferences is scheduled from 08:15 till 18:40

Sector Forum

Tuesday, November 23, 2010

Room Beijing

08:00	Registration	
09:00	<p>Access to Capital Markets - What do International Investors Want?</p> <p>Expert Presentation in Plenum</p> <p>/ Investor appetite: some lessons learned from recent deals. / Which features of a company are the most important? / Is there a sector preference among investors?</p> <p>Speaker / Johannes Borsche, Morgan Stanley Bank AG, Executive Director</p>	Hosted by Morgan Stanley
10:00	<p>Pre-IPO Financing of German Technology Companies</p> <p>Panel Discussion</p> <p>Moderation / Markus Fischer, Managing Director, VISCARDI AG</p> <p>Speaker / Dr. Peter Terhart, S-Refit AG, CEO, Chairman of BVK Bundesverband Deutscher Kapitalbeteiligungsgesellschaften / Dr. Cornelius Boersch, Mountain Partners Group, Founder / Mathias Renz, GoingPublic Media AG, Business Unit Manager / Mag. (FH), MSc Thomas Bluth, , Co-Founder, SmApper Technologies / Peter E. Braun, Mountain Club AG, Board of Directors</p>	Hosted by Viscardi
11:15	<p>Internet Going Public - Does it Pay Off?</p> <p>Panel Discussion</p> <p>Speaker / Louis Arnitz, i:FAO AG, CEO / Christoph Gerlinger, Frogster Interactive Pictures AG, CEO / Trung-Tin Nguyen, TTN AG, CEO</p>	Hosted by Viscardi
12:15	Lunch Buffet and Exhibition	
13:45	<p>Private Company Presentations</p> <p>Top 25 - Internet & Communication</p> <p>13:45 Company presentation / Diva Video Access AG, Kai Henniges</p> <p>14:15 Company presentation / Artificial Life Inc., Eberhard Schoeneburg, CEO</p> <p>14:45 Company presentation / itk group GmbH, Dirk Walla, Geschäftsführer</p> <p>15:15 Company presentation / WiredMinds AG, Albert Denz, CEO</p> <p>15:45 Company presentation / stylefruits GmbH, Ingo Heinrich, CEO</p>	Hosted by FCF Fox Corporate Finance
16:15	Coffee Break	
18:45	<p>End of Forum Program</p> <p>Please note: Program of Investors' Conferences is scheduled from 08:15 till 18:40</p>	

19:00

Get-Together

Dinner Speaker: Christian Gansch

Venue: Radisson BLU Hotel Frankfurt;
shuttle service to the venue will be provided

Hosted by Deutsche Börse AG

Sector Forum

Tuesday, November 23, 2010

Room Hong Kong

08:00 **Registration**

12:15 **Lunch Buffet and Exhibition**

13:45 **Real Estate Forum**

Hosted by Credit Suisse

Moderation

/ Dr. Christian Schlüter, Credit Suisse Securities (Europe) Limited, Director / Head of Investment Banking Real Estate Germany, Austria & Switzerland

Opening Remarks and Presentation of Agenda

What's Driving Global and German Real Estate Markets?

Speaker

/ Oliver Adler, Credit Suisse, Managing Director / Head Global Economics

Re-Financings 2010-14 - Where is the Money?

Speaker

/ Fabian Godbersen, The Blackstone Group International Limited
/ Frank Nickel, Deutsche Bank AG, Managing Director
/ Gerald Klinck, Deutsche Wohnen AG, Head of Finance
/ Dr. Benedikt Kiesel, Eurohypo AG, Managing Director
/ Dr. Niko Schultz-Süchting, Freshfields Bruckhaus Deringer LLP, Lawyer

Retail Properties - The Safe Harbour?

Speaker

/ Dr. Gisbert Beckers, ZENPROP Deutschland GmbH, CEO
/ Rishi Bhuchar, MGPA (UK) Limited, Managing Director
/ Stefan Brendgen, Allianz Real Estate Germany, CEO (Chief Executive Officer)
/ André Langmann, GRR AG, CEO (Chief Executive Officer)
/ Simon Ritsch, CB Richard Ellis GmbH, Managing Director

16:15 **Coffee Break**

16:45 **Real Estate Forum**

Hosted by Credit Suisse

Moderation

/ Dr. Christian Schlüter, Credit Suisse Securities (Europe) Limited, Director / Head of Investment Banking Real Estate Germany, Austria & Switzerland

Investment Trend: Niche Concepts on the Rise

Speaker

/ Dr. Marcel Crommen, YOUNIQ AG, CEO (Chief Executive Officer)
/ Stavros Efremidis, Kommunale Wohnen AG, CEO (Chief Executive Officer)
/ Michael Jung, Continuum Capital GmbH, Managing Partner
/ Dr. Thomas Wolfensberger, Peach Property Group AG, CEO (Chief Executive Officer)

REIT Legislation - Status Quo and Outlook

Speaker

/ Axel von Goldbeck, Zentraler Immobilien Ausschuss e.V., Managing Director

/ Dr. Gerrit Fey, Deutsches Aktieninstitut e.V.

Overview of REIT Developments in Europe

Speaker

/ Fraser Hughes, EPRA European Public Real Estate Association, Research Director

Do we still believe in G-REITs?

Speaker

/ Matthias Freutel-Thoms, REITs in Deutschland Real Estate Information GmbH, Managing Director

/ Dr. Bruno Ettenauer, CA IMMOBILIEN ANLAGEN AG, CEO

/ Fraser Hughes, EPRA European Public Real Estate Association, Research Director

/ Thomas Körfggen, SEB Investment GmbH, Managing Director

/ Maren Lorth, WestLB AG, Executive Director

/ Dr. Rüdiger Mrotzek, HAMBORNER REIT AG, Board Member

/ Dr. Hans Volkert Volckens, HANNOVER LEASING GmbH & Co. KG, Managing Director

18:45

End of Forum Program

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19:00

Get-Together

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Sector Forum

Wednesday, November 24, 2010

Room Berlin

08:00	Registration	
10:00	Private Company Presentations Israel	Hosted by Viscardi + CUKIERMAN & CO Investment House Ltd.
	Opening and Introduction	
	Developments and Trends in the Israeli High Tech Industry	
	LogNet Information Technologies Ltd	
	Speaker / Taly Eshel, LogNet, CEO	
	Leviathan Energy	
	Speaker / Dr. Daniel Farb, Leviathan Energy, CEO	
	GREENLET Technologies	
	Speaker / MBA, M.Sc. Avner Cohen, GREENLET, CEO	
	Optical Imaging Ltd	
12:30	Lunch Buffet and Exhibition	
15:30	End of Forum	
