

Capital Market Forum

Monday, November 22, 2010

Room Plenum

08:00	Registration	
10:00	<p>Welcome Address and Opening Remarks in Plenum</p> <p>Speaker / Dr. Ulrich Schröder, KfW Bankengruppe, CEO / Dr. Reto Francioni, Deutsche Börse AG, CEO</p>	Translation available
10:15	<p>Era of Less Attractive Yields Unavoidable Keynote Speech</p> <p>in Plenum</p> <p>Speaker / Prof. Dr. Norbert Walter, Walter & Töchter Consult , Founder</p>	Translation available
11:00	<p>A Macroeconomic Perspective on China International Focus</p> <p>Moderation / Volker Potthoff, CMS Hasche Sigle</p> <p>Speaker / Daniel McCormack, Macquarie, Head of European and UK Economics / Prof. Dr. Norbert Walter, Walter & Töchter Consult , Founder</p>	<p>Hosted by Deutsche Börse AG</p> <p>Translation available</p>
12:15	<p>Equity for a Sustainable Development of SMEs The "Eigenkapitalfonds für den deutschen Mittelstand"</p> <p>The lack of equity threatens to constrain growth and innovation in the current economic boom. The intention of the "Eigenkapitalfonds für den deutschen Mittelstand" is to strengthen the equity base of medium-sized enterprises and to meet simultaneously their requirements for investors. Among the required terms and conditions are counted especially minority stakes, which provide real equity for growth investments and secure a high degree of entrepreneurial autonomy.</p> <p>Moderation / Wolfram Schweickhardt, KfW Bankengruppe, Deputy Public Relations Officer</p> <p>Speaker / Dr. Stephan Schödel, AFINUM Management, Investment Manager / Michael Hildisch, AFINUM Management, Partner / Dr. Gernot Eisinger, AFINUM Management GmbH, Founder / Albrecht Deißner, KfW Bankengruppe, Director Product Development / Dr. Katrin Stark , Commerzbank AG, Head of Portfoliomanagement</p>	Hosted by KfW Bankengruppe
13:15	Lunch Buffet and Exhibition	
14:30	<p>Performance of Venture Capital Backed IPOs European Analysis</p> <p>Speaker / Georges Noël, EVCA - European Private Equity & Venture Capital Association, Director</p>	<p>Hosted by EVCA</p> <p>Translation available</p>

15:00	<p>Growth Capital for SMEs A Survey of the German "Mittelstand"</p> <p>Speaker / Dörte Höppner, BVK, Managing Director / Jürgen von Wendorff, HANNOVER Finanz GmbH , Managing Director</p>	<p>Hosted by BVK e.V.</p> <p>Translation available</p>
15:30	<p>Coffee Break</p>	
16:00	<p>Venture Capital – An Asset Class of Strategic Importance for the Economy</p> <p>Speaker / Dr. Paul-Josef Patt, eCAPITAL entrepreneurial Partners AG, Managing Partner / Dr. Jörg Überla, ETF European Technology Fund, Venture Partner / Christian Claussen, CREDIT AGRICOLE PRIVATE EQUITY, Senior Partner</p>	<p>Hosted by FCF Fox Corporate Finance</p> <p>Translation available</p>
17:15	<p>Will the European Market for VC IPO Exits recover? Panel Discussion</p> <p>Speaker / Dr. Martina Ecker, Jefferies</p>	<p>Hosted by Jefferies</p> <p>Translation available</p>
18:30	<p>End of Forum Program Please note: Program of Investors' Conferences is scheduled from 08:15 till 18:40</p>	

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Room Frankfurt

08:00	Registration	
10:00	Welcome Address and Opening Remarks in Plenum Speaker / Dr. Ulrich Schröder, KfW Bankengruppe, CEO / Dr. Reto Francioni, Deutsche Börse AG, CEO	Translation available
10:15	Era of Less Attractive Yields Unavoidable Keynote Speech in Plenum Speaker / Prof. Dr. Norbert Walter, Walter & Töchter Consult , Founder	Translation available
11:00	Critical Success Factor Investmentcase IPO-Workshop Speaker / Dr. Elmar Jakob, IPONTIX Equity Consultants GmbH, Managing Partner / Prof. Dr. Wolfgang Blättchen, Blättchen Financial Advisory GmbH, Managing Director / Jobst Bartmer, LBBW, Managing Director	Hosted by LBBW Translation available
12:15	Challenges of Valuation and Pricing in Continued Market Uncertainty IPO-Workshop / fundamental methods of valuation / news regarding accounting standards - challenges from a volatile market / private equity: trade sales versus IPO considerations / successful pricing and distribution techniques Speaker / Dr. Lothar Weniger, DZ BANK, Head of Equity Research / Michael Salcher, KPMG AG Wirtschaftsprüfungsgesellschaft, Partner, Corporate Finance / Christian Niederle, Network Corporate Finance GmbH & Co. KG, Managing Partner / Kay Steffen, DZ BANK, Head of Syndication & Corporate Broking	Hosted by DZ BANK Translation available
13:15	Lunch Buffet and Exhibition	
14:30	Strategies to De-Risk IPO Execution IPO-Workshop Speaker / Philip A. Grosse, Credit Suisse, Director	Hosted by Credit Suisse Translation available
15:30	Coffee Break	

16:00	Flexible Financing via Standby Equity - Structures, Marketoverview and Case Studies Expert Presentation Speaker / Stephan Heinemann, Taylor Wessing, Partner / Dr. Thomas Klaue, Marseille-Kliniken AG, CFO	Hosted by Taylor Wessing Translation available
17:15	Will the European Market for VC IPO Exits recover? Panel Discussion in Plenum Moderation / Dr. Martina Ecker, Jefferies	Hosted by Jefferies Translation available
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Capital Market Forum

Tuesday, November 23, 2010

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08:00	Registration	
09:00	<p>Access to Capital Markets - What do International Investors Want?</p> <p>Expert Presentation</p> <p>/ Investor appetite: some lessons learned from recent deals. / Which features of a company are the most important? / Is there a sector preference among investors?</p> <p>Speaker / Johannes Borsche, Morgan Stanley Bank AG, Executive Director</p>	<p>Hosted by Morgan Stanley</p> <p>Translation available</p>
10:00	<p>How German is the German Equity Market? An Analysis of Recent Trends</p> <p>Panel Discussion</p> <p>Moderation / Dr. Bernhard Jünemann, DAF Deutsches Anleger Fernsehen AG</p> <p>Speaker / Johannes Borsche, Morgan Stanley Bank AG, Executive Director / Henning Gebhardt, DWS Investment GmbH, Head of European Equities / Carsten Stäcker, MainFirst Bank AG</p>	<p>Hosted by Deutsche Börse</p> <p>Translation available</p>
11:15	<p>HAMBORNER REIT AG Reloaded - Relaunch of a Share</p> <p>Speaker / Maren Lorth, WestLB AG, Executive Director / Dr. Rüdiger Mrotzek, HAMBORNER REIT AG, Board Member / Hans Richard Schmitz, HAMBORNER REIT AG, Board Member</p>	<p>Hosted by WestLB</p> <p>Translation available</p>
12:15	Lunch Buffet and Exhibition	
13:45	<p>Opportunities and Risks for German Corporates in Asia</p> <p>Moderation / Carsten Werle, Macquarie Securities Group, Head of German and Swiss Research</p> <p>Speaker / Ralph Heuwing, Dürr AG, CFO (Chief Financial Officer) / Dr. Stefan Wolf, EiringKlinger AG, CEO</p>	<p>Hosted by Macquarie</p> <p>Translation available</p>
15:00	<p>Capital Markets (Re-) Financing: Capital Increases, Convertibles, and Corporate Bonds</p> <p>Expert Presentations</p> <p>Speaker / Dietmar Schieber, Close Brothers Seydler Bank AG, Executive Director, Equity Capital Markets</p>	<p>Hosted by Close Brothers Seydler Bank AG</p> <p>Translation available</p>

16:15	Coffee Break	
16:45	<p>Capital Increases for Growth Financing Expert Presentation and Case Study</p> <p>Speaker / Oliver Graf, LBBW, Head of Unit / Christian Schunck, SKW Stahl-Metallurgie Holding AG, Head of Investor Relations / Dr. Andreas C. Lohner, Baker & McKenzie, Partner</p>	<p>Hosted by LBBW</p> <p>Translation available</p>
17:45	<p>Bond Financing - Perspectives Beyond the Crisis Closing Discussion in Plenum</p> <p>Moderation / Rainer Riess, Deutsche Börse AG</p> <p>Speaker / Arne Laarveld, equinet Bank Aktiengesellschaft, Managing Director / Prof. Dr. Wolfgang Blättchen, Blättchen Financial Advisory GmbH, Managing Director / Wolfgang Krappe, Capitell Vermögens-Management AG, Member of the Executive Board / Marc-Oliver Kurth, Taylor Wessing, Partner</p>	<p>Hosted by Deutsche Börse</p> <p>Translation available</p>
18:45	<p>End of Forum Program Please note: Program of Investors' Conferences is scheduled from 08:15 till 18:40</p>	
19:00	<p>Get-Together Dinner Speaker: Christian Gansch</p> <p>Venue: Radisson BLU Hotel Frankfurt; shuttle service to the venue will be provided</p>	<p>Hosted by Deutsche Börse AG</p>

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10:00	<p>IFRS - Current Developments and Challenges</p> <p>Ernst & Young Forum</p> <p>Speaker / Elfriede Eckl, Ernst & Young GmbH, Managing Director / Andreas Grote, Ernst & Young GmbH, Managing Director / Michael Oppermann, Ernst & Young GmbH, Managing Director</p>	Hosted by Ernst & Young Translation available
11:15	<p>New Requirements for the Corporate Governance</p> <p>Ernst & Young Forum</p> <p>Key Aspects, Challenges and Experiences on the Implementation of the New Regulations imposed by the German Accounting Modernization Act ("BilMoG")</p> <p>Speaker / Siegfried Scheufele, Ernst & Young GmbH, Managing Director / Manfred Janssen, Ernst & Young GmbH, Prokurist/Bevollmächtigter</p>	Hosted by Ernst & Young Translation available
12:15	Lunch Buffet and Exhibition	
13:45	<p>IPO - Requirements - Process - Successful Realisation</p> <p>IPO Workshop</p> <p>/ IPO process, an overview / IPO readiness from the perspective of the auditor / IPO dos and dont's from the legal point of view</p> <p>Moderation / Gerald Diezel, equinet Bank AG, Managing Director</p> <p>Speaker / Lutz Frey, Ernst & Young GmbH, Managing Director / Dr. Andreas Zanner, CMS Hasche Sigle, Partner</p>	Hosted by equinet Bank AG Translation available
15:00	<p>IPOs Emerging Markets: Lessons Learnt - Chinese Companies on the Way to Go Public</p> <p>IPO Workshop</p> <p>Moderation</p>	Hosted by DZ BANK

/ Kersten Schmitz, DZ Bank, Senior Vice President

Speaker

/ Dr. Gebhard Zemke, BDO Deutsche Warentreuhand, Partner

/ Dr. Andreas Zanner, CMS Hasche Sigle, Partner

/ Jörg Peters, PvF Investor Relations, Partner

/ Elmar Thöne, DZ BANK, Head of Equity Capital Markets Origination

Translation available

16:15

Coffee Break

16:45

Sustainable Risk Rating - The Impact of Sustainability on Credit Policy

Hosted by HSBC Trinkaus

Expert Presentation

Speaker

/ Marc Bernhof, HSBC Trinkaus, Associate Director, Sustainability Risk

/ Steffen Pörner, HSBC Trinkaus, Director, Head of Corporate Communications

Translation available

17:45

Private Equity in the German Mittelstand

Hosted by RölfsPartner Wirtschaftsprüfung

Minority Investment in the WEPA Group (Case Study)

Speaker

/ Markus Kurzhals, RölfsPartner Gruppe, Partner - Head of Transactions WP

/ Martin Krengel, WEPA Industrieholding SE, CEO (Chief Executive Officer)

18:45

End of Forum Program

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19:00

Get-Together

Hosted by Deutsche Börse AG

Dinner Speaker: Christian Gansch

Venue: Radisson BLU Hotel Frankfurt;
shuttle service to the venue will be provided

Capital Market Forum

Wednesday, November 24, 2010

Room Plenum

08:00	Registration	
10:00	PE and VC Co-Investments - Closing a Structural Gap in European SME Financing?	Hosted by Taylor Wessing
	Speaker / Dr. Peter Hellich, Taylor Wessing, Partner	
11:15	SME Financing via Mezzanine	Hosted by FCF Fox Corporate Finance
	Moderation / Steffen Schneider, FCF Fox Corporate Finance	
	Speaker / Klaus Sachse, CBG Commerz Beteiligungskapital GmbH & Co. KG / Dr. Frank Golland, M Cap Finance Mittelstand GmbH & Co. KG	
12:30	Lunch Buffet and Exhibition	
15:30	End of Forum	

Capital Market Forum

Wednesday, November 24, 2010

Room Frankfurt

08:00	Registration	
10:00	Burdens or Relief - Criteria for the Efficient Use of External Service Providers IR Workshop Speaker / Jörg Peters, PvF Investor Relations, Partner / Dr. Alexander Serfas, PvF Investor Relations, Partner	Hosted by PvF Investor Relations
11:15	Social Media in Investor Relations - Chances Offered by Facebook, Twitter & Co. IR Workshop Speaker / Edda Vogt, Deutsche Börse AG, Head of Unit / Axel Haubrok, Haubrok AG, CEO	Hosted by Haubrok AG
12:30	Lunch Buffet and Exhibition	
15:30	End of Forum	
