

Emerging Market Forum

Monday, November 09, 2009

Room Shanghai

08:00 *Registration and Business Breakfast*

10:00 **Welcome Address and Opening Remarks**
> In room Frankfurt

Hosted by Deutsche Börse AG and KfW Bankengruppe

Speaker
/ Dr. Reto Francioni, Deutsche Börse AG, CEO
/ Dr. Ulrich Schröder, KfW Bankengruppe, CEO

Translation available

10:15 **Corporate Equity Base After the Crisis - Renaissance or Further Leverage**
> Keynote Speech in room Frankfurt

Speaker
/ Dr. Stefan Schulte, Fraport AG, CEO

Translation available

11:00 **Just a Hype or do Emerging Markets provide Sustainable Growth and Investment Opportunities?**
Panel Discussion

Hosted by Deutsche Börse AG

/ Is Distance a Risk Factor?
/ Challenges for Emerging Market Companies to raise Profile and Access to Investors
/ Experience as a Emerging Market Company listed on Deutsche Börse

Moderation
/ Dr. Bernhard Jünemann, DAF Deutsches Anleger Fernsehen AG, Chief Presenter

Speaker
/ Carsten Klante, Sal. Oppenheim jr. & Cie. KGaA
/ Yunlai Zhu, China International Capital Corporation Limited, CEO, Managing Director, Chairman of Management Committee.
/ Guoping Chen, Vtion Wireless Technology AG, Chairman
/ Xiaohong Zhao, KING & WOOD, Head of Securities
/ Dr. Gebhard Zemke, BDO Deutsche Warentreuhand AG, BDO Deutsche Warentreuhand / Senior Partner

Translation available

12:15 **Does the Economic Downturn create Investment Opportunities for Emerging Market Companies in Europe? – Part I**
Expert Presentations

Hosted by Deutsche Börse AG

Moderation
/ Volker Potthoff, CMS Hasche Sigle, Lawyer / Partner

Translation available

Germany: Investing in the Country of Technological Engineering and Innovation

Speaker
/ Dr. Eugen Paravicini, Hessisches Ministerium für Wirtschaft, Verkehr und Landesentwick

M&A Market Overview: Identifying Targets, Core Industries relevant to Emerging Market Investors

Speaker

/ Dr. Wolfgang Danner, Doertenbach & Co. GmbH, Managing Director

Valuations and Financials in M&A Transactions

Speaker

/ Dr. Steffen Eube, BDO Deutsche Warentreuhand Aktiengesellschaft Wirtschaftsprüfung

Deutsche Börse Listing Partner Signing Ceremony: Halter Financial Group

Deutsche Börse Listing Partner Signing Ceremony: JP Capital

13:30

Lunch Buffet and Exhibition

14:45

Does the Economic Downturn create Investment Opportunities for Emerging Market Companies in Europe? – Part II

Hosted by Deutsche Börse AG

Expert Presentation and Panel Discussion

- / Which Industries are particularly hit by the Economic Downturn?
- / What are possible Investment Strategies for strategic and financial Investors?
- / What are the Political Barriers in Europe and particularly in Germany?
- / Are European Companies afraid of Emerging Market Investments?
- / What is the Best Approach for Emerging Market Investors if they consider an Investment or Takeover?
- / Is European Private Equity ready for Emerging Markets?
- / What are the critical Successfactors that Investors seek in Emerging Market Companies?

Moderation

/ Volker Potthoff, CMS Hasche Sigle, Lawyer / Partner

Speaker

- / Dr. Wolfgang Danner, Doertenbach & Co. GmbH, Managing Director
- / Dr. Gebhard Zemke, BDO Deutsche Warentreuhand AG, BDO Deutsche Warentreuhand / Senior Partner
- / Dr. Henrik Drinkuth, CMS Hasche Sigle, Lawyer / Partner

Translation available

How to do a Deal: A Legal Perspective

Speaker

/ Dr. Henrik Drinkuth, CMS Hasche Sigle, Lawyer / Partner

16:00

Coffee Break

16:15

Economic Miracle beat Crisis

Hosted by BDO Deutsche Warentreuhand AG and CMS Hasche Sigle

China Forum: Expert Presentations and Panel Discussion

- / China Market Outlook
- / Which Sectors provide the best Opportunities, which the worst?
- / Stimulus Package of Chinese Government and its Effects on the Economy

Moderation

/ Dr. Gebhard Zemke, BDO Deutsche Warentreuhand AG, BDO Deutsche Warentreuhand / Senior Partner

Speaker

- / Li Hou, Trend Associates
- / Suosheng Li, CCB:China Construction Bank Niederlassung Frankfurt
- / Lei Guan, Halter Financial Group Shanghai Representative Office
- / Jianping Wang, J.P. Capital, Managing Director of JP Capital
- / Kai Mertens, Hammonds LLP

Translation available

17:30	Invest in China: What kind of Chinese Company should be suitable for European Investors? China Forum: Expert Presentation	Hosted by BDO Deutsche Warentreuhand AG and CMS Hasche Sigle
	Moderation / Dr. Gebhard Zemke, BDO Deutsche Warentreuhand AG, BDO Deutsche Warentreuhand / Senior Partner	
	Speaker / Lei Guan, Halter Financial Group Shanghai Representative Office	
		Translation available

18:45	End of Forum Program Please note: Program of Investors' Conferences is scheduled from 08:15 till 18:40	
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Emerging Market Forum

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Room Mumbai

08:00	<i>Registration and Business Breakfast</i>	
10:00	Welcome Address and Opening Remarks > In room Frankfurt	Hosted by Deutsche Börse AG and KfW Bankengruppe Translation available
10:15	Corporate Equity Base After the Crisis - Renaissance or Further Leverage > Keynote Speech in room Frankfurt	Translation available
11:00	Introduction: Emerging Market Forum > In room Shanghai Expert Presentations and Panel Discussions	Hosted by Deutsche Börse AG Translation available
13:30	<i>Lunch Buffet and Exhibition</i>	
14:45	Introduction: Emerging Market Forum > In room Shanghai Expert Presentations and Panel Discussions	Hosted by Deutsche Börse AG Translation available
16:00	<i>Coffee Break</i>	
16:15	India Forum Moderation / Sanmit Ahuja, ETI Dynamics, Chief Executive Deutsche Börse AG and Bombay Stock Exchange - Welcoming Speech India Forum Speaker / Dr. Martin Steinbach, Deutsche Börse AG, Head of Issuer & Investor Markets / James Shapiro, Bombay Stock Exchange, Head of Market Development	Hosted by ETI Dynamics and Deutsche Börse AG
16:30	Benefits for Indian Companies at Deutsche Börse India Forum: Expert Presentation / Why Deutsche Börse is a Viable Option for Indian Companies Speaker / Vijay Kumar, Gemini Communication Ltd , Group Chairman	Hosted by ETI Dynamics and Deutsche Börse AG
16:45	Accessing the European Capital Market via Deutsche Börse India Forum: Panel Discussion Moderation / Sanmit Ahuja, ETI Dynamics, Chief Executive Speaker	Hosted by ETI Dynamics and Deutsche Börse AG

/ Harvinderjit Bhatia, Digicable Network India, CFO
 / Shameek Chaudhuri, AZB & Partners, Partner
 / Kai Winkelmann, equinet AG, Managing Director Equity Trading
 / Dr. Alexandra Zech, BEITEN BURKHARDT Rechtsanwaltsgesellschaft mbH, Partner

17:25	<p>Overview of the Indian Economy with an Outlook on Future Growth Sectors India Forum: Expert Presentations</p> <p>Moderation / Sanmit Ahuja, ETI Dynamics, Chief Executive</p> <p>Overview of the Indian Economy</p> <p>Speaker / Sourav Mallik, Kotak Investment Banking, Executive Director – M&A</p> <p>The Future of Media & Entertainment Industry in India - Roadmap of Multiplay Distribution Platforms</p> <p>Speaker / Jagjit Singh Kohli, Digicable Network India, Managing Director & Chief Executive Officer</p> <p>Green Investing in India - Opportunities and Challenges for Clean Energy Infrastructure</p> <p>Speaker / Shahal Khan, Zeba Solar, Founder & President</p> <p>IT Innovations in the Automotive Sector in India</p> <p>Speaker / Sanjay Mandal, KPIT Infosystems, Managing Director</p>	Hosted by ETI Dynamics and Deutsche Börse AG
18:05	<p>Growth Opportunities for Indian Companies in Europe: Multiple Perspectives & Experiences India Forum: Panel Discussion</p> <p>Moderation / Sanmit Ahuja, ETI Dynamics, Chief Executive</p> <p>Speaker / Hari Chandra, Blackstone Group, Head of Power & Infrastructure / Thomas Gerhardt, DWS Investment GmbH, Managing Director , Head of Global Emerging Markets Equities / Dr. Herbert Harrer, Linklaters LLP, Partner, Capital Markets Group / Sourav Mallik, Kotak Investment Banking, Executive Director – M&A / Rakhi Mehta, Deutsche Bank, Vice President and Transaction Manager</p>	Hosted by ETI Dynamics and Deutsche Börse AG
18:45	<p><i>End of Forum Program</i> Please note: Program of Investors' Conferences is scheduled from 08:15 till 18:40</p>	

Emerging Market Forum

Monday, November 09, 2009

Room Hamburg

08:00	<i>Registration and Business Breakfast</i>	
10:00	Welcome Address and Opening Remarks > In room Frankfurt	Hosted by Deutsche Börse AG and KfW Bankengruppe Translation available
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11:00	Introduction: Emerging Market Forum > In room Shanghai Expert Presentations and Panel Discussions	Hosted by Deutsche Börse AG Translation available
13:30	<i>Lunch Buffet and Exhibition</i>	
14:45	Introduction: Emerging Market Forum > In room Shanghai Expert Presentations and Panel Discussions	Hosted by Deutsche Börse AG Translation available
16:00	<i>Coffee Break</i>	
16:15	Belarus Forum Opening and Welcome Speaker / Andrei Giro, Ambassador of the Republik of Belarus	Hosted by JSSB Belarusbank and Deutsche Börse AG Translation available
16:25	Belarus on the Way of Economic Reform? Belarus Forum: Panel Discussion / Economic development and investment perspectives of Belarus / Privatisation of SOE - tool to reform the economy and attract international investors / Capital - raising opportunities for Belarusian companies Moderation / Robert Kirchner, BE Berlin Economics GmbH, Consultant with Berlin Economics, Member of Advisory Project "German Economic Team in Belarus" (GET Belarus) Speaker / Denis Gladilin, The Ministry of economy of the Republic of Belarus, Head of Department / Dr. Valery Kulazhenko, Ministry of Finance of the Republic of Belarus / Daniel Krutzinna, UNITER Investment Company / Dr. Dagmar Linder, Deutsche Bank AG, Managing Director / Nataliia Zhernasek, State Committee on Property of the Republic of Belarus, Director	Hosted by JSSB Belarusbank and Deutsche Börse AG Translation available
17:15	Belarusian Industry Leaders Belarus Forum: Company Presentations	Hosted by JSSB Belarusbank and Deutsche Börse AG

Moderation

/ James Wilson, Belarus EU Business Council, Director

Company presentation

/ Belshina Joint Stock Company (JSC) , Dmitry Dubasov - Head of development and investment department

/ Byelorussian Steel Works, Uladzimir Marushkevich - Head of Metallurgical Production Development Board

/ FE "Isobudpromstroy", Kanstantsin Rahunovich

/ JSSB Belarusbank, Boris Fridman - Head of Investments and Securities Division

/ RUE "SPA "Khimvolokno", Ihar Aliakseikau - Director of Economy and Financing

/ Open Joint Stock Company "Mogilevkhimvolokno", Alexei Yakovlev - Deputy Chief Engineer

Translation available

18:45

End of Forum Program

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	<p>Company presentation / Passion Holdings Limited, Poh Khoo Ng - CFO</p>	Translation available
12:45	<i>Lunch Buffet and Exhibition</i>	
14:00	<p>Real Estate & Tourism Company Presentations</p> <p>Company presentation / Banyan Tree Resort, Johannes Suriadjaja - President Director / PHILAND RANCH LIMITED, Henry Fahman - German President of the Company</p>	Translation available
15:00	<p>Communication and Investor Relations Workshop China Forum (For Chinese Entrepreneurs only!)</p>	Translation available
16:30	<i>Coffee Break</i>	
16:45	<p>Newcomers on Germany's Financial Arena FrankfurtRheinMain Expert Presentation</p> <p>/ Case Studies from Russia, China and India</p> <p>Speaker / Sibylle Yaakov, FrankfurtRheinMain GmbH International Marketing of the Region</p>	Translation available
18:00	<p>Plenary Speech > In room Frankfurt</p>	Translation available
19:00	<p><i>End of Forum Program</i> Please note: Program of Investors' Conferences is scheduled from 08:15 till 18.40</p>	
19:05	<p>Get Together in the Congress Center - Main Level</p>	

Emerging Market Forum

Tuesday, November 10, 2009

Room Hamburg

08:00	<i>Registration and Business Breakfast</i>	
09:00	<p>Chances & Challenges in Future Greentech Investments in Emerging Markets</p> <p>> Panel Discussion in Room Shanghai</p>	<p>Hosted by Deutsche Börse AG</p> <p>Translation available</p>
10:00	<p>Ukraine: Unlock the Opportunity</p> <p>Ukraine Forum: Expert Presentation and Company Presentations</p> <p>Moderation / Johannes Hecker, Renaissance Capital</p> <p>Company presentation / TMM Real Estate Development, Mykola Tolmachov - CEO / PJSC "Concern Galnaftogaz", Vasyl Danylyak - CFO / LuAZ, Oleg Svynarchuk - President</p>	<p>Hosted by Deutsche Börse AG</p> <p>Translation available</p>
11:00	<p>Ukraine: Potential Development</p> <p>Ukraine Forum: Expert Presentation and Company Presentation</p> <p>Moderation / Ihor Petrashko, Troika Dialog Ukraine, Executive Director, Head of Investment Banking</p> <p>Company presentation / AVANGARDCO Public Company, Oleh Bakhmatyuk - Principal</p>	<p>Translation available</p>
11:30	<p>Ukraine: Growth Emerges</p> <p>Ukraine Forum: Expert Presentation and Company Presentations</p> <p>Moderation / Maxym Nefyodov, Dragon Capital, Vice President, Investment Banking</p> <p>Company presentation / Creativ Group , Yuri Davydov - Chairman of the Board of Directors / Sugar Union "Ukrros", Denis Kryukov - Financial Director / Mriya Agroholding , Mykola Huta - Chief Executive Officer</p> <p>Ukraine: Growth Emerges</p> <p>Speaker / Olena Bilan , Dragon Capital , Economist</p>	<p>Hosted by Deutsche Börse AG</p> <p>Translation available</p>
12:45	<i>Lunch Buffet and Exhibition</i>	
14:00	<p>Ukraine Forum</p> <p>Company Presentations</p> <p>Moderation / Andriy Andriychuk, Phoenix Capital, Head of Investment Banking</p> <p>Company presentation</p>	<p>Hosted by Deutsche Börse AG</p>

/ Agroton Public Limited, Alex Lissitsa - Non-executive Director
/ MCB AGRICOLE HOLDING AG, Eugene Leng - CEO

Translation available

14:45

Ukraine Forum

Hosted by Deutsche Börse AG

Panel Discussion: Wake-up Call for Ukraine after the Crisis

Moderation

/ Leonid Solovyev, Financial Dynamics, Managing Director, Head of Russia & CIS

Speaker

/ Fyodor Bagnenko, Dragon Capital, International Equity Sales

/ Yuliya Nosal, Mriya Agroholding, Analyst

/ Ihor Petrashko, Troika Dialog Ukraine, Executive Director, Head of Investment Banking

/ Peter Vanhecke, Renaissance Capital Ukraine, CEO

/ Sebastian Kahlfeld, DWS Investment GmbH

Translation available

16:30

Coffee Break

16:45

**Newcomers on Germany's Financial Arena
FrankfurtRheinMain**

> Expert Presentation in room Shanghai

Translation available

18:00

Plenary Speech

> In room Frankfurt

Translation available

19:00

End of Forum Program

Please note: Program of Investors' Conferences is scheduled from 08:15 till 18.40

19:05

Get Together

in the Congress Center - Main Level