

Monday, 21 November 2011

Room	Plenum Capital Markets Forum	Frankfurt Capital Markets Forum	Berlin Clean Energies Forum	Beijing Sector Forum	Istanbul Life Science Forum	Moscow Sector Forum	Room
08:00	Registration and Business Breakfast						08:00
10:00	Welcome Address and Opening Remarks – Dr. Reto Francioni, Deutsche Börse AG; Dr. Ulrich Schröder, KfW Bankengruppe						10:00
10:15	Keynote Speech: From Financial Crisis to Sovereign Crisis and Back? – Prof. Dr. Beatrice Weder di Mauro, Sachverständigenrat zur Begutachtung der gesamtwirtschaftlichen Entwicklung						10:15
11:00	Are the Markets Still Foreseeable: Impact of the Trading Strategies on Capital Costs Panel discussion hosted by Deutsche Börse AG		Power Grid	TOP 50 – Telecommunication / Software & IT 11:00 mitcaps GmbH 11:30 finocom AG 12:00 Breezecom, Inc. 12:30 Jedox AG 13:00 Zimory GmbH	MedTech: Telemonitoring / Homecare	TOP 50 – Technology / Industrial 11:00 Semi Lev GmbH 11:30 VST Verbundschalungstechnik GmbH 12:00 Maxidor (Pty) Ltd 12:30 JPK Instruments AG 13:00 MCW Oil Sands Recovery LLC	11:00
12:15	Cooperation with Business Angels and Venture Capital Funds for the Future of Tech Start Up's Hosted by KW Bankengruppe	IPO/Equity Transactions in Volatile Markets Hosted by LBBW Landesbank Baden-Württemberg	Energy Storage		Healthcare Services: Horizontal and Vertical Growth Strategies in Tighter Financial Markets		12:15
13:15	Lunch Buffet and Exhibition						13:30
14:30	Primary Market Activity and the Cost of Going and Being Public – an Update Hosted by Deutsche Börse AG	Dual Track: IPO as an Alternative to Trade Sale! Hosted by equinet bank AG	E-Mobility	TOP 50 – Software & IT / Financial Services 14:30 Atlas Interactive Deutschland GmbH 15:00 van den Berg AG 15:30 Deutsche Revo AG Bank in Gründung 16:00 Omikron Data Quality GmbH 16:30 Superwise Technologies AG 17:00 evidanza GmbH 17:30 Metasonic AG	Pharma/Biotech: Lessons Learned – Set-Backs as an Opportunity	TOP 50 – Technology / Industrial 14:30 Ningbo Strong Magnets 15:00 Henan Snow Bird Enterprise Co., Ltd.	14:30
15:00	Capital Markets Orientation and Financing of SMEs Hosted by Deutsche Börse AG						
15:30	Coffee Break						15:30
16:00	Capital Market Funding: New Perspectives for the German Mittelstand Hosted by IKB Deutsche Industriebank	IPOs in Germany, an Endangered Species? Development of New Approaches in the Future Hosted by DZ BANK AG	E-Mobility and German Engineering Clean Energies Forum hosted by LBBW Landesbank Baden-Württemberg	Presentations end 18:00	TOP 50 – Life Science 16:00 RIEMSER Arzneimittel AG 16:30 SANA Kliniken AG 17:00 AMEOS AG		16:00
17:15	Financing Alternatives for the Mittelstand Hosted by FCF Fox Corporate Finance	IPO-Stock Exchange Listing of Foreign (Holding) Companies Hosted by Renell Wertpapierhandelsbank AG	TOP 50 – Clean Energies 17:15 Windreich AG 17:45 NTS Energie- und Transportsysteme GmbH		Life Science Forum hosted by DZ BANK AG		17:15
18:15	Elevator Pitch of Venture Capital and Private Equity Investors in Rooms Frankfurt and Berlin	Elevator Pitch – Private Equity Investors	Elevator Pitch – Venture Capital Investors				18:15
19:15	End of Forum Program, Please note: Program of Investors' Conferences is scheduled from 08:15 till 18:40						19:15

Tuesday, 22 November 2011

	Plenum Capital Markets Forum	Frankfurt Capital Markets Forum	Berlin Green Tech Forum	Beijing Sector Forum	Istanbul Agro Forum Turkey Forum	Moscow Sector-/Life Science Forum	
08:00	Registration and Business Breakfast						08:00
09:00	Entering Capital Markets – The Crucial Factors for Success Hosted by Morgan Stanley						
10:00	Financing and Blocktrades with High Net Worth Individuals and Family Offices Hosted by FCF Fox Corporate Finance	Ernst & Young Forum IFRS-Updates and FREP Requirements for IPO Candidates and Listed Companies	Investment Opportunities in Lighting 10:00 Introduction 10:45 Current Developments in the Smart Lighting Market 11:30 Innovative Heat and Power Supply in the Smart Home Hosted by Jefferies	Managing REITs in Challenging Times Hosted by WestLB	Agro Forum Agro Markets - Resistant or Contagious this Time? Hosted by equinet bank AG	TOP 50 – Food & Beverages 09:30 Curetis AG 10:00 Affimed Therapeutics AG 10:30 Signature Diagnostics AG 11:00 Targos Molecular Pathology GmbH 11:30 REVOTAR Biopharmaceuticals AG 12:00 ANM Adaptive Neuromodulation GmbH	09:30
11:15	SPAC vs. IPO: The Way of Exceed Group to Deutsche Börse AG Hosted by Deutsche Börse AG	Crucial Success Factors in SME Financing Hosted by Rölfs Partner		Real Estate & Economy – an Outlook into 2012 Hosted by Silvia Quandt & Cie. AG			11:15
12:15	Lunch Buffet and Exhibition						12:30
13:45	Emerging Market IPOs: Lessons Learnt Hosted by Berenberg Bank	Capital Increases/Equity Funding 2011 – Major Trends Hosted by LBBW Landesbank Baden-Württemberg	TOP 50 – Green Technology 13:15 Novald AG 13:45 Micropelt GmbH 14:15 Concentrator Optics GmbH 14:45 SUNOVA AG 15:15 Inventux Technologies AG 15:45 AE Photonics GmbH	TOP 50 –Food & Beverages 13:45 healthy planet 14:15 Platin Delikatessmanufaktur 14:45 froodies GmbH	Turkey Forum – Opening Remarks & Keynote Address	TOP 50 – Life Sciences 13:45 ibidi GmbH 14:15 Cytolon AG 14:45 Medicyte GmbH 15:15 Lophius Biosciences GmbH 15:45 SIRION BIOTECH GmbH	13:45
15:00	The Latest Trends and Developments of the Chinese PE/VC Market 15:20 European Investors' Exposure to Chinese PE: The Insiders' Perspective 15:40 European Investors in China - Lagging Behind? Hosted by Deutsche Börse AG	The Influence of Proxy Advisors on Resolutions of the Shareholders' Meeting Hosted by Taylor Wessing		TOP 50 – Technology 15:15 Armatix GmbH 15:45 VESTOLIT GmbH & Co KG	14:45 Turkish Markets Appeal to Investors and Companies Hosted by Istanbul Stock Exchange		15:15 15:40
16:15	Coffee Break						16:15
16:45	China: Momentum Will Pick Up Again Hosted by DZ BANK AG	Delivering Effective Investor Relations: What is Best Practise? Hosted by Thomson Reuters	TOP 50 – Green Technology 16:45 friedola TECH GmbH 17:15 Torqædo GmbH 17:45 CPM Compact Power Motors GmbH	TOP 50 Technology / Software & IT 16:45 BIOMETRY.com AG 17:15 MOBILES REPUBLIC 17:45 Aupeo GmbH 18:15 mimoOn GmbH	Sector and Company Presentations Turkish listed companies Hosted by Istanbul Stock Exchange	Weak Euro but Order Books at Historical High – Do Capital-Goods-Companies Benefit from Crisis? Hosted by Berenberg Bank	16:45
17:45	Improving MiFID: Now or Never! Back to Transparency in Trading Hosted by Deutsche Börse AG						17:45
19:00	Get-Together German Equity Forum 2011 in Palais Frankfurt, Große Eschenheimer Straße 10, 60313 Frankfurt – Shuttle service to the venue will be provided – Please note: Program of Investors' Conferences is scheduled from 08:15 till 18:40						18:45

Wednesday, 23 November 2011

	Bond Forum	Bond Forum	Bond Forum	Capital Markets Forum		
08:00	Registration and Business Breakfast					08:00
09:30	Which Role Should Deutsche Börse Play in the Institutional German Bond Market and How Should it Cater to the Retail Investor? Panel discussion hosted by Deutsche Börse AG					09:30
11:00	Capital Increase vs. Mittelstand Bond: Which is the Better Alternative? Hosted by Close Brothers Seydler Bank AG	Ernst & Young Forum IPO Readiness and Rating Aspects of Bonds for Mittelstand	Bond Investor Relations: Story and Communication Instruments Hosted by Pvf Investor Relations	Qualification and Composition of Supervisory Boards Hosted by Deutsche Börse AG/WILD		11:00
12:15	Bonds continued! The Market is Growing Up Hosted by Haubrok	High Yield Bonds Hosted by Jefferies	Company Presentations Bond Issuers 12:00 KTG Agrar 12:20 Eyemxxx/Amictus 12:50 BKN Biostrom AG	The Change in the Role of the Supervisory Board: from "Old Boys Network" to "Independent Directors" Hosted by CMS Hasche Sigle		12:00
13:15	Lunch Buffet and Exhibition					13:15
14:45	Developing Market Standards for Mid Cap Bonds Hosted by IKB Deutsche Industriebank	Bonds – no Rocket Science: Structuring – Procedure – Placement Alternatives – Financial Communication Hosted by GSK STOCKMANN + KOLLEGEN	Company Presentations Bond Issuers 14:45 K-Bond 1			14:45
16:00	End of Conference, Please note: Program of Investors' Conferences is scheduled from 08:15 till 16:30					16:00

Monday, 21 November 2011

London	Madrid	Milan	Paris	Zurich
Investors' Conferences / Sector				
Media Hosted by DZ BANK AG	Financial Services Hosted by Silvia Quandt & Cie. AG	Software & Internet Hosted by Close Brothers Seydler Bank AG	Consumer Retail Hosted by equinet bank AG	Industrial Hosted by Berenberg Bank
				Infrastructure & Automotive Hosted by equinet Bank AG Starts 13:30
	Real Estate Hosted by Close Brothers Seydler Bank AG Starts 15:00			

Investors' Conferences from 08:15 until 18:30

Tuesday, 22 November 2011

Investors' Conferences				
Industrial Hosted by LBBW	Biotechnology Hosted by DZ BANK	Consumer & Retail Hosted by equinet bank AG	Aerospace & Defense	Clean Energies Hosted by LBBW
		Software – IT-Services Hosted by FCF Fox Corporate Finance Starts 11:15		
Chemicals Hosted by LBBW Starts 13:30			Technology Hosted by Berenberg Bank Starts 13:30	
Industrial Hosted by LBBW Starts 15:45		Life Science – Biotech Hosted by FCF Fox Corporate Finance Starts 18:00		

Investors' Conferences from 08:15 until 18:30

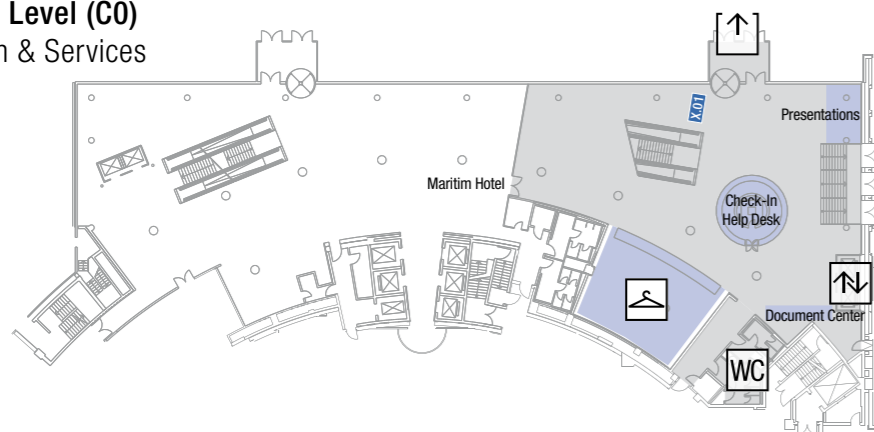
Wednesday, 23 November 2011

Investors' Conferences				
Technology Hosted by Close Brothers Seydler Bank AG	Nanotechnology Hosted by DZ BANK AG	Communication Technologies Hosted by Silvia Quandt & Cie. AG	Sector Forum Miscellaneous Hosted by FCF Fox Corporate Finance	Green Technology Hosted by Jefferies
	Life Science MedTech Hosted by DZ BANK AG Starts 09:00			
		Financial Services Hosted by Silvia Quandt & Cie. AG Starts 15:45		

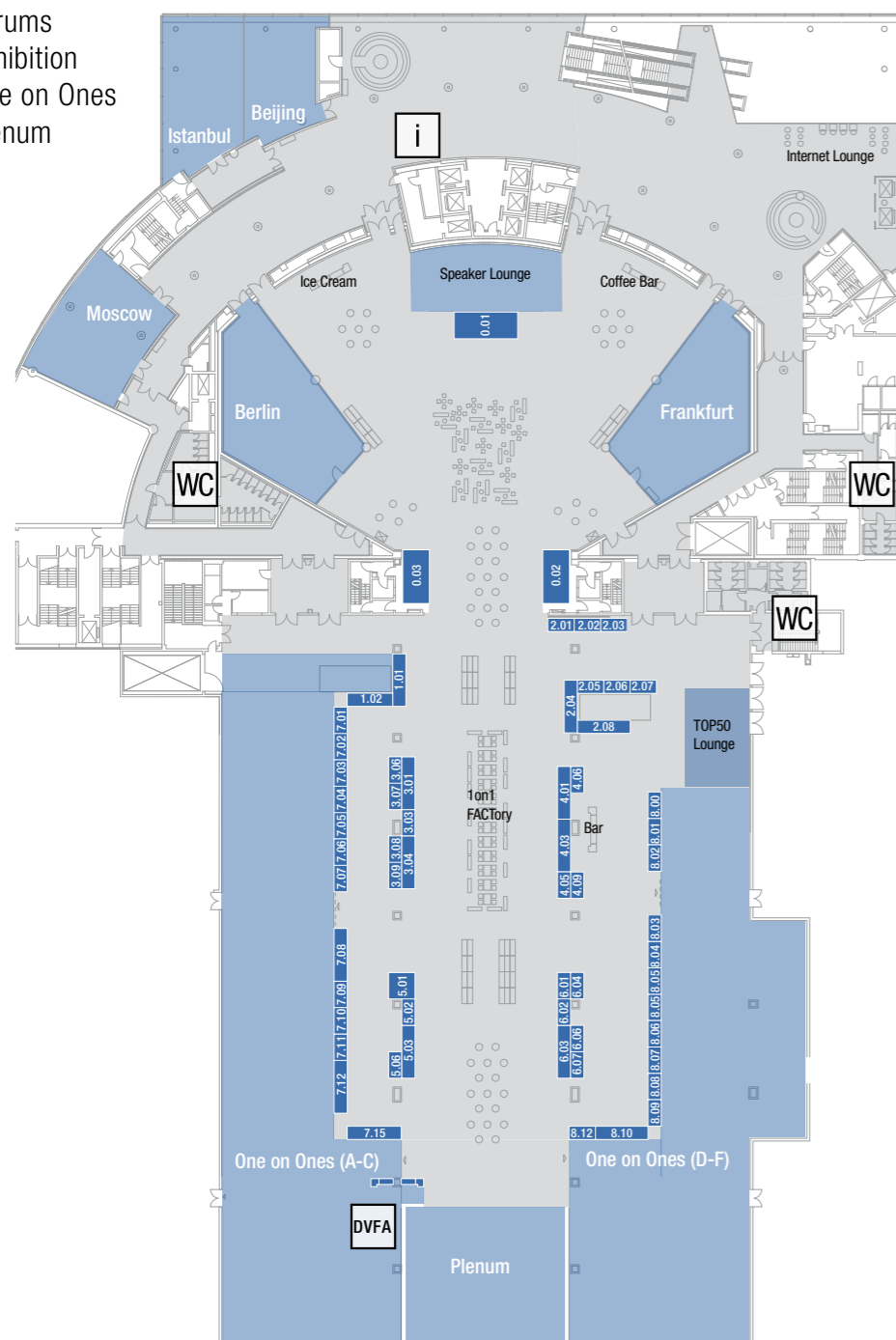
Investors' Conferences from 08:15 until 16:30

Floorplans Service Level, Main Level

Service Level (C0) Check-In & Services

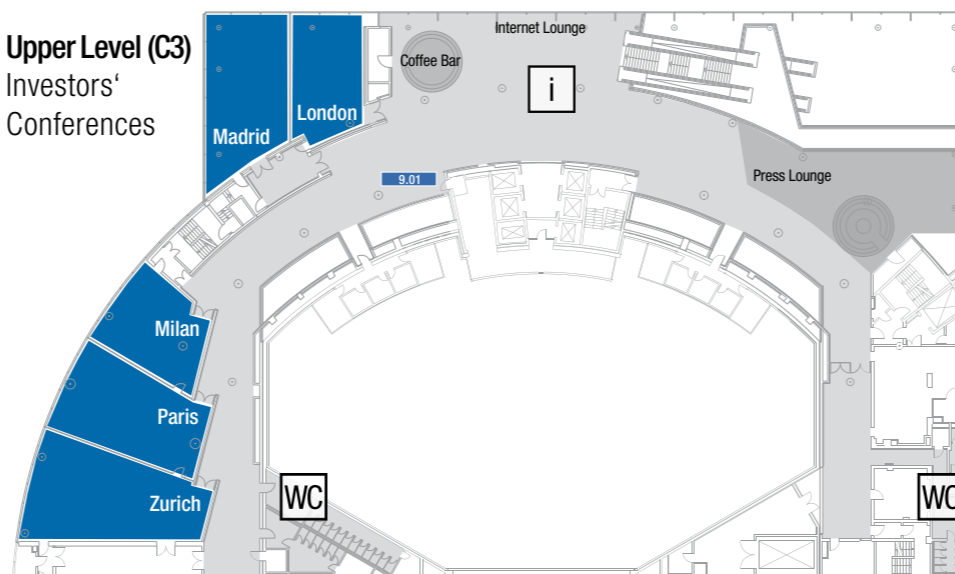


Main Level (C2) Forums Exhibition One on Ones Plenum



Floorplan Upper Level

Upper Level (C3) Investors' Conferences



Exhibitors' Index

- | | | | |
|-------|------------------------------------------------------------------------------|---------|------------------------------------------------------|
| 7.15 | Baader Bank Aktiengesellschaft | 8.01 | Hessen Agentur GmbH - CIB Frankfurt |
| 7.08 | BankM - Repräsentanz der biw Bank für Investments und Wertpapiere AG | 8.07 | Heuking Kühn Lüer Wojtek |
| 5.02 | BDO AG Wirtschaftsprüfungsgesellschaft | 6.07 | heureka! – Profitable Communication GmbH |
| 2.08 | Beiten Burkhardt
Rechtsanwalts-gesellschaft mbH | 2.07 | Hogan Lovells International LLP |
| 7.11 | BHF-BANK Aktiengesellschaft | 2.01 | HSBC Trinkaus & Burkhardt AG |
| 6.04 | Börsen-Zeitung | 8.12 | ICF Kursmakler AG Wertpapierhandelsbank |
| 1.02 | Buse Heberer Fromm Rechtsanwälte
Steuerberater Partnerschaftsgesellschaft | 6.01 | IKB Deutsche Industriebank AG |
| 5.06 | CdC Capital GmbH | 4.09 | International Herald Tribune |
| 7.12 | CeWe Color Holding AG | 8.04 | IPONTIX Equity Consultants GmbH |
| 1.01 | Close Brothers Seydler AG | 7.04 | IS INVESTMENT |
| 4.05 | CMS Hasche Sigle | 3.04 | Istanbul Stock Exchange |
| 3.08 | Creditwest Faktoring Hitzmetler A.S. | 0.02 | KfW Bankengruppe |
| 8.09 | DAF Deutsches Anleger Fernsehen AG | 7.02 | Kirchhoff Consult AG |
| 2.06 | Deloitte & Touche GmbH | 4.01 | LBBW |
| 0.01 | Deutsche Börse AG | 4.06 | Luther Rechtsanwaltsgesellschaft mbH |
| 2.03 | Deutsche Technologie Beteiligungen AG | 8.03 | Menold Bezler Rechtsanwälte Partnerschaft |
| 2.02 | Dipl.-Kfm. Wunderlich & Partner Wirtschaftsberatung für den Mittelstand GmbH | 8.05 | mergermarket |
| 6.06 | DIRK
Deutscher Investor Relations Verband e.V. | 7.10 | MSL Financial |
| 6.03 | DZ BANK AG | 3.07 | news aktuell GmbH |
| 3.01 | equinet Bank AG | 8.02 | PG Alluvial Mining PLC |
| 8.10 | EquityStory AG | 3.06 | quirin bank AG |
| 0.03 | Ernst & Young | 2.04 | Renell Wertpapierhandelsbank AG |
| 8.08 | FAS AG | 6.02 | RöfIsPartner |
| 4.03 | FCF Fox Corporate Finance GmbH | 7.07 | Salans LLP |
| 2.05 | fianc GmbH | 7.06 | Seker Yatirim Menkul Degerler
AS-Seker Securities |
| 7.03 | FINANCIAL GATES GmbH | 5.03 | Silvia Quandt & Cie. AG |
| X.01* | Financial Yearbook | 7.01 | Süddeutsche Aktienbank AG |
| 7.05 | Global Menkul Degerler A.S. | 7.09 | Swiss Equity magazin |
| 5.01 | GoingPublic Media AG | 9.01*** | Thomson Reuters |
| 3.03 | GSK STOCKMANN + KOLLEGEN Rechtsanwälte Wirtschaftsprüfer Steuerberater | 8.00 | TOP50 Capital seeking Companies |
| | | 3.09 | Turkish Derivatives Exchange |
| | | 8.06 | Verhülsonk und Partner GmbH |

* Service level (C0); *** Upper Level (C3)

Deutsches Eigenkapitalforum 21 – 23 November 2011 Frankfurt / Main

Floorplans Program Overview

Co-Initiator:

ERNST & YOUNG
Quality in Everything We Do

Main Sponsors:

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